FIELD EDUCATION MANUAL
Fall 2019 - Spring 2020

OFFICE OF FIELD EDUCATION
BACCALAUREATE SOCIAL WORK PROGRAM
UNIVERSITY OF MARYLAND, BALTIMORE COUNTY

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UMBC BACCALAUREATE SOCIAL WORK PROGRAM
FIELD EDUCATION CALENDAR

FALL SEMESTER 2019

August 26 ......................... Orientation at Shady Grove for Shady Grove Students
August 27 ......................... Orientation at Main Campus for Main Campus Students
September 3 ..................... First Day in Agency for Tuesday/Thursday Students
September 4 ..................... First Day in Agency for Monday/Wednesday Students
October 1 ......................... September Monthly Report/Time Sheet
October 1 ........................ Student Safety Checklist/Code of Ethics Signatures
October 4 ........................ Learning Agreements due
October 25 ........................ Mid-Term Evaluations due
November 1 ........................ October Monthly Report/Time Sheet and PROCESS RECORDING
December 2 ........................ November Monthly Report/Time Sheet and PROCESS RECORDING
December 11 ..................... Last Day in Field for Monday/Wednesday Students
December 12 ........................ Last Day in Field for Tuesday/Thursday Students
December 13 ..................... Final Evaluations/Time Sheets due

SPRING SEMESTER 2020

January 6 .......................... Field Education begins for Monday/Wednesday Students
January 7 .......................... Field Education begins for Tuesday/Thursday Students
February 3 ........................ January Monthly Report /Time Sheet
February 3 ........................ Learning Agreements due
March 2 ........................ February Monthly Report /Time Sheet/PROCESS RECORDING
March 2 ........................ Mid-Term Evaluations*  
(*Required only if the field instructor has specific concerns
that need to be documented)
March 15-22 ........................ Spring Break- No Field Education
April 1 ........................ March Monthly Report /Time Sheet/PROCESS RECORDING
April 22 ........................ Last Day in Field for Monday/Wednesday Students
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April 24 ........................ Final Evaluations/April Monthly Report/Time Sheet

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I. GLOSSARY OF TERMS

**Assistant Dean of Field Education:** A member of the Office of Field Education who administers all aspects of the Office of Field Education. This includes promoting and maintaining collaborative partnerships between social work agencies and the school, working with field instructors and faculty field liaisons to improve the quality of field placements, organizing and conducting training for field instructors, advising students and field liaisons concerning field issues, interpreting field education policies and procedures and working with field liaisons to manage field-related concerns. In addition, the Assistant Dean may also serve as a faculty field liaison. The person occupying this position must have an MSW from a Council of Social Work Education accredited program plus two years post-masters experience.

**Associate Dean:** The Associate Dean and Program Chair is responsible for administering the undergraduate social work program in compliance with the standards of the Council of Social Work Education, the policies of University of Maryland, Baltimore County (UMBC), and in cooperation with the University of Maryland, School of Social Work (UMB).

**Council on Social Work Education (CSWE):** The nonprofit national association that is recognized by the Council for Higher Education Accreditation as the sole accrediting agency for social work education in this country. The UMBC Baccalaureate Social Work Program is fully accredited by CSWE.

**CSWE Core Competencies:** Updated most recently in 2015 by the Council on Accreditation, through Education Policy and Accreditation Standards (EPAS), these nine core competencies are measureable outcomes comprised of knowledge, values, skills, and cognitive and affective processes for which students should demonstrate integration and application in practice with individuals, families, groups, and communities. See pages 9-11 of this manual for a full description.

**Faculty Advisor:** All students who have formally declared social work as their major are assigned a faculty advisor from the program. The faculty advisor works with the student to plan an appropriate course of study. Each student is advised at least twice per academic year.

**Field Coordinator:** A member of the Office of Field Education who assists the Assistant Dean of Field Education by coordinating and overseeing all field placements at the Universities at Shady Grove (USG) campus. The Field Coordinator works with the Assistant Dean to maintain relationships with current field instructors and recruit new sites and field instructors. The Field Coordinator also plays the role of a faculty field liaison. The person occupying this position must have an MSW from a CSWE accredited program plus two years post-masters experience.

**Field Education/Instruction (SOWK 480 & 482):** Two semester-long courses taken during a student’s senior year. As part of each course, students are placed in a human service agency where they have the opportunity to integrate theory from the classroom
with actual experience, supported by the field instructor, faculty field liaison, and the Office of Field Education (see Appendix E).

**Field Instructor:** The agency representative who educates the student at the field agency. The field instructor provides supervision to enhance learning opportunities and monitors student’s progress, process recordings, and interactions with clients and staff. The field instructor also formally evaluates student performance at the end of each semester.

**Faculty Field Liaison:** A faculty member who monitors student’s progress through student participation in field seminars, field visits to agencies, communication with field instructor, evaluation of student’s process recordings and evaluation forms. The field liaison is the connection between the field instructor, the student, and the school. If issues arise, the student and/or field instructor may seek guidance from the field liaison.

**Field Seminar:** An important component of field education is the field seminar, which is conducted monthly by the faculty field liaison. The field seminars are small (8-12 students) and are designed to support student learning and problem-solving in the field by addressing topics common to all students (i.e., building relationships with clients, using supervision effectively) and by fostering mutual aid between students. Students will attend the seminars on one of their regularly scheduled field placement days. Attendance and active participation in these seminars are mandatory and failure to attend and participate fully could result in a failing grade for the field placement.

**Field Information Session:** A mandatory information session given by Office of Field Education in October of each year to all students potentially going into their field placement the following academic year.

**Generalist Practice:** Refers to a comprehensive, multidimensional approach to assessment and intervention that draws from a variety of intervention models and theoretical perspectives to address the problematic interactions between persons and external systems within the environment, in a variety of practice settings across various fields of practice. The generalist perspective of the Baccalaureate Social Work Program is based on a liberal arts foundation in the humanities, social and natural sciences, and an ecosystemic model for understanding the interrelatedness of person and environment. Another integral aspect of the generalist perspective is a focus on clients’ strengths. Students learn that assessment and intervention efforts will focus not only on problem areas but also on the strengths of their clients. Students recognize that as generalist social workers, they will capitalize on and cultivate resources that exist within their clients and within the clients’ environments.

**IPT (Intern Placement Tracking):** The Intern Placement Tracking (IPT) system is a web-based field placement monitoring system designed to: 1) keep track of students in field placements; and 2) allow the Office of Field Education to seamlessly and concisely meet the CSWE 2015 EPAS requirements. This includes the delineation of practice (learning) objectives, activities, and tasks by students within individual field
placement settings as well as the evaluation and documentation of student core competency mastery. IPT also provides a paperless solution for tracking and archiving online field education data related to the achievement of core competency goals.

**Learning Agreement and Evaluation:** A written document that describes the student's learning objectives during his/her field education experience. This contract is completed by the student in collaboration with the field instructor. The same document is also used as the student's evaluation, in which the field instructor rates the student's competence of behaviors as defined by CSWE. This document is submitted via IPT.

**Liberal Arts Foundation:** The term *liberal arts* pertains to a general fund of knowledge and academic skills. Courses within the liberal arts foundation are: Introduction to Sociology, General Psychology, Biology, Statistics, and Political Science or Economics. The content from such courses enriches the social work core curriculum by: adding to the understanding of culture across client systems, societal issues and resources; enhancing the ways of critical thinking to explore attitudes, values, and prejudices; and improving methods of written and verbal communication.

**Monthly Field Education Report:** This refers to a report completed monthly by all students who are in field and submitted via IPT. The report tracks the number and type of assignments in which the student is involved and allows the student to provide other written feedback to the faculty field liaison.

**Office of Field Education:** The division of the Baccalaureate Social Work Program that is charged with administering the field education process for the program; the Assistant Dean of Field Education and the Field Coordinator are full-time members of this office. Faculty field liaisons also report to this office.

**Process Recording:** This is a step-by-step, written description of an interaction between a client and a student. This learning tool allows the student, field instructor, and faculty field liaison to understand the student’s perspective, learning style, feelings, and understanding of his/her interactions with clients. This document is submitted via IPT.

**Program Director, Universities at Shady Grove:** The Program Director at Shady Grove administers the Baccalaureate Social Work Program at the Universities at Shady Grove. As part of this position, the Program Director is involved in student recruitment, supervision, academic advising, and teaching.

**Task Supervisor:** This is a person, other than a field instructor, who provides day-to-day supervision for a student. It is not necessary for this person to meet all of the educational requirements to be a field instructor. When a task supervisor is used, the task supervisor and the field instructor work together to monitor student progress and complete the Learning Agreement and Evaluation form.

**Time Sheet:** This is a document completed by the student and signed by the field instructor on a weekly basis. It is submitted via IPT with the monthly reports.
Universities at Shady Grove (USG): This is a campus composed of a collaboration of nine public Maryland degree-granting institutions. In the fall of 2001, USG began with three programs, one of which was Social Work.

II. BACCALAUREATE SOCIAL WORK PROGRAM DESCRIPTION

History, Mission, and Goals

Relationship to the University of Maryland School of Social Work
The University of Maryland, School of Social Work (SSW) provides a coordinated continuum of professional education including baccalaureate, master's, and doctoral degrees. Although it is located on a different campus, the undergraduate Social Work Program, on the UMBC campus, is an integral part of the SSW and it is responsible for all baccalaureate level social work education at the school.

Evolution of the Baccalaureate Social Work Program
The Baccalaureate Social Work Program began on the UMBC campus in September 1969. At that time, the School of Social Work, in cooperation with the Division of Social Sciences at UMBC, developed a combined major in Sociology and Social Work. In March 1971, the UMBC faculty voted to separate the Social Work major from Sociology and make Social Work a full major in its own right.

The UMBC Baccalaureate Social Work Program became fully accredited by the Council on Social Work Education (CWSE) in 1974 and has maintained its accreditation continuously to the present time.

In September 2001, UMBC began to offer the Bachelor of Arts in Social Work at the Shady Grove Center in Montgomery County in partnership with the Universities at Shady Grove.

School of Social Work Mission Statement
The mission of the University of Maryland School of Social Work is to develop practitioners, leaders, and scholars to advance the well-being of populations and communities and to promote social justice. As a national leader, the School creates and uses knowledge for education, service innovation, and policy development.

Baccalaureate Social Work Program Mission Statement
Through excellence in teaching, research and service, the Baccalaureate Social Work Program, as part of the University of Maryland School of Social Work, prepares students for generalist social work practice inclusive of diverse individuals, families, groups, and communities across a widely ranging geographic region. The program is committed to the core social work values and ethics of: belief in the dignity and worth of all individuals; a commitment to social, economic and environmental justice; and practicing with integrity and competence.
**Baccalaureate Social Work Program Goals**

The goals of the Baccalaureate Social Work Program are to:

1. Provide a learning environment which supports students from diverse backgrounds in developing the competencies necessary for generalist practice.
2. Create and disseminate knowledge through scholarship that is integrated with teaching and service and that advances social work practice and social welfare policy.
3. Foster a commitment among students to continuing education, enhancing competence in practice, maintaining high ethical standards, and seeking opportunities for renewal and advancement within the profession.

**Diversity Content Across the Baccalaureate Social Work Program**

The Baccalaureate Social Work Program, part of the University of Maryland School of Social Work, strives to graduate students who are prepared to engage and work with diverse populations at all levels of practice. Implicitly and explicitly, the program provides a learning environment that supports our diverse student body as they demonstrate their ability to embrace difference in their skills, knowledge, and attitudes. Each of our courses includes content on diversity, oppression, discrimination, or inequality through lecture, discussion, or an assignment. Through the following goals, we are able to map the diversity content across the program:

1. Students will understand the current and historical context of oppression and inequality in the U.S. and be able to connect it to differential access to opportunities and resources.
2. Students will show evidence of self-awareness as a means to decrease personal bias in practice.
3. Students will exhibit respect of diverse attitudes, beliefs, and ways of knowing.
4. Students will demonstrate competence in:
   a. Applying and communicating understanding of the importance of diversity and difference in shaping life experiences in practice;
   b. Presenting themselves as learners and engage clients and constituencies as experts of their own experiences, and;
   c. Applying self-awareness and self-regulation to manage the influence of personal biases and values in working with diverse clients and constituencies.

**Curriculum Overview**
**Liberal Arts Foundation**

The Social Work Program is based, conceptually, on a liberal arts foundation in the humanities, social and natural sciences, and an ecosystemic model for understanding the interrelatedness of person and environment.

**Focus on Generalist Practice**

The Baccalaureate Social Work Program is designed to prepare students for “generalist practice” at the beginning level from curriculum based on the nine core competencies and behaviors developed by the Council on Accreditation at CSWE. Generalist practice refers to an evidenced-based practice model which uses the best available research and practice knowledge to guide interventions. This includes comprehensive, multidimensional approaches to assessment and intervention that draw from a variety of intervention models and theoretical perspectives to address the problematic interactions between persons and external systems within the environment in a variety of practice settings across various fields of practice and client systems.

Another integral aspect of the generalist perspective is a focus on client strengths. Students learn that assessment and intervention efforts will focus not only on problem areas but also on client strengths. That is, students recognize that as generalist practitioners, they will capitalize on and cultivate resources that exist within their clients and the clients’ environments.

The social work major consists of 42 core credits. In addition to the required social work courses, students must complete all of the General Education Program requirements of UMBC, five social work prerequisite courses, and the courses necessary to obtain a minor in another discipline of the student’s choosing.

**Guidelines on Previous Life or Work Experience**

Consistent with the Council on Social Work Education's Educational Policies and Accreditation Standards, the Baccalaureate Social Work Program does not grant course credit or exemptions for previous life or employment experience.

**Social Work Requisites / Liberal Arts Foundation**

In order to graduate from the social work major, students must complete the following courses:

- Introduction to Psychology
- Introduction to Sociology
- Human Biology
- Introduction to Statistics
- Economics or Political Science

**Core Social Work Courses Required Prior to Entering Field Instruction**

**SOWK 250 Introduction to Social Work [3]**

This course introduces students to social work as a profession. Students learn concepts fundamental to understanding social work’s efforts on behalf of vulnerable populations. The course includes an overview of generalist social work practice, the nation’s social service delivery system, social work advocacy, social inequality, and societal values and trends affecting social services.
This is the first social policy course required of all social work majors. It provides an overview of the historical development and contemporary forces that have shaped the social welfare system in the United States. It examines the relationship between the social welfare system and the problems and issues addressed by social services, and the role of the professional social worker in areas of service such as aging, child welfare, health and mental health, income maintenance, and services to women and minorities. Note: This course is a prerequisite for field education.

SOWK 388  Human Behavior and the Social Environment I [3]
This course examines theory, research and practice issues of human development within the bio-psycho-social context of personal, family, community, and societal systems. Emphasis is placed on understanding the relevance and use of theory for practice. How diversity in race, ethnicity, culture, gender, sexual orientation and socioeconomic circumstances contribute to and influence personality development is also examined. The course content covers normal life-cycle development from infancy through childhood from the perspective of ecological systems theory. Note: This course is a prerequisite for field education.

SOWK 397  Social Work Methods I Introduction to Practice [3]
Writing Intensive
The knowledge, skills, and values needed for beginning social work practice are covered in this course. Emphasis is placed on communication skills and the beginning stages of the problem-solving process. Special attention is given to the significance of human diversity for interpersonal helping. The prerequisites for this course are SOWK 260 and junior standing. Note: This course is a prerequisite for field education and departmental permission is required.

Concurrent Field Education Courses

SOWK 480  Field Instruction I [6] (see Appendix E for syllabus)
Students are assigned to a human service agency and participate in the delivery of social work services. Prerequisites: SOWK 250, SOWK 260, SOWK 397, SOWK 388 with a grade of "C" or better in each course, senior standing, an overall minimum GPA of 2.50, and recommendation from the faculty. This course must be taken concurrently with SOWK 481 and departmental permission is required.

SOWK 481  Social Work Methods II A Generalist Approach to Practice [3]
Writing Intensive
This course presents a conceptual framework of social work intervention and covers the common elements of social work practice. It combines development of the ecological perspective with the strengths assessment and problem-
solving model and the development of basic social work skills. Students are introduced to concepts and skills relevant for intervention with clients, using evidence-based practice, with particular emphasis on case management and crisis intervention. Students are also introduced to interventions with the environment on behalf of clients. Prerequisites: SOWK 397 and senior standing.

SOWK 482 Field Instruction II [6] (see Appendix E for syllabus)
Students continue participation in the delivery of social services with increased practice responsibility. Prerequisites: SOWK 480 with a grade of “Pass” and SOWK 481 with a grade of "C" or better. Departmental permission is required. Note: Must be taken concurrently with SOWK 483.

Change strategies which pertain to family intervention, group work and community organization are emphasized in this course. Research findings pertinent to selected problems in social functioning are identified, analyzed, and applied to practice. Approaches to the evaluation of the student's own practice are presented. Prerequisites: Completion of SOWK 480 & 481 with a grade of "C" or better.

III. FIELD EDUCATION OVERVIEW

Goals of Field Education

Integration of Practice with Empirical Knowledge
Field education is an integral part of the curriculum. It provides students with learning and insight that cannot be imparted in a classroom. “Learning by doing” is a central concept in field education. The expectation is that students’ field education learning will enhance their classroom learning. In the same way, it is expected that classroom learning will enrich students’ field experience as they apply concepts, theories and techniques learned in class to their real-world experiences. The ultimate goal of field education is to assist students in learning to integrate evidence-informed practice with empirical knowledge so that they can become ethical and effective beginning-level social work practitioners.

Opportunities to Practice with Persons from Diverse Backgrounds
A central goal of field education is to assist students in learning to understand and respect diversity. For this reason, every attempt is made to provide field students with opportunities to practice with persons from diverse backgrounds, in agencies that provide culturally relevant services. Then, throughout their field education, students are encouraged to: 1) examine their own backgrounds to understand personal assumptions, values and biases, 2) learn about the population they are serving, thereby gaining respect for their unique strengths, abilities, resources, desires and aspirations, and 3) apply this knowledge to their practice. Direct interaction with individuals and groups from diverse backgrounds, reflective supervision, process
recordings, and monthly field seminars all aid the student in developing greater cultural awareness and sensitivity.

Course Competencies & Behaviors
The objectives of the undergraduate field placement flow from the mission and goals of the program and reflect the standards of the 2015 Council on Social Work Education (CSWE) - Educational Policy and Accreditation Standards (EPAS). In field, the course competencies place an emphasis on critical thinking, professional and ethical behavior, client interactions, and respect for human diversity by focusing on the required knowledge, skills, values, and cognitive and affective processes that encompass both the program and CSWE Core Competencies. The placement activities, seminar, and field assignments will allow students the opportunity to achieve proficiency in the following competencies and identified behaviors. Social work students:

Competency 1 – Demonstrate Ethical and Professional Behavior
1.1 make ethical decisions by applying the standards of the NASW Code of Ethics, relevant laws and regulations, models for ethical decision-making, ethical conduct of research, and additional codes of ethics as appropriate to context;
1.2 use reflection and self-regulation to manage personal values and maintain professionalism in practice situations;
1.3 demonstrate professional demeanor in behavior; appearance; and oral, written, and electronic communication;
1.4 use technology ethically and appropriately to facilitate practice outcomes; and
1.5 use supervision and consultation to guide professional judgment and behavior.

Competency 2 – Engage Diversity and Difference in Practice
2.1 apply and communicate understanding of the importance of diversity and difference in shaping life experiences in practice at the micro, mezzo, and macro levels;
2.2 present themselves as learners and engage clients and constituencies as experts of their own experiences; and
2.3 apply self-awareness and self-regulation to manage the influence of personal biases and values in working with diverse clients and constituencies.

Competency 3 – Advance Human Rights and Social, Economic, and Environmental Justice
3.1 apply their understanding of social, economic, and environmental justice to advocate for human rights at the individual and system levels; and
3.2 engage in practices that advance social, economic, and environmental justice.

Competency 4 – Engage in Practice-informed Research and Research-informed Practice
4.1 use practice experience and theory to inform scientific inquiry and research;
4.2 apply critical thinking to engage in analysis of quantitative and qualitative research methods and research findings; and
4.3 use and translate research evidence to inform and improve practice, policy, and service delivery.
Competency 5 – Engage in Policy Practice
5.1 identify social policy at the local, state, and federal level that impact well-being, service delivery, and access to social services;
5.2 assess how social welfare and economic policies impact the delivery of and access to social services; and
5.3 apply critical thinking to analyze, formulate, and advocate for policies that advance human rights and social, economic, and environmental justice.

Competency 6 – Engage with Individuals, Families, Groups, Organizations, and Communities
6.1 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks to engage with clients and constituencies; and
6.2 use empathy, reflection, and interpersonal skills to effectively engage diverse clients and constituencies.

Competency 7 – Assess Individuals, Families, Groups, Organizations, and Communities
7.1 collect and organize data, and apply critical thinking to interpret information from clients and constituencies;
7.2 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in the analysis of assessment data from clients and constituencies;
7.3 develop mutually agreed-on intervention goals and objectives based on the critical assessment of strengths, needs, and challenges within clients and constituencies; and
7.4 select appropriate intervention strategies based on the assessment, research knowledge, and values and preferences of clients and constituencies.

Competency 8 – Intervene with Individuals, Families, Groups, Organizations, and Communities
8.1 critically choose and implement interventions to achieve practice goals and enhance capacities of clients and constituencies;
8.2 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in interventions with clients and constituencies;
8.3 use inter-professional collaboration as appropriate to achieve beneficial practice outcomes;
8.4 negotiate, mediate, and advocate with and on behalf of diverse clients and constituencies; and
8.5 facilitate effective transitions and endings that advance mutually agreed-on goals.

Competency 9 – Evaluate Practice with Individuals, Families, Groups, Organizations, and Communities
9.1 select and use appropriate methods for evaluation of outcomes;
9.2 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in the evaluation of outcomes;

9.3 critically analyze, monitor, and evaluate intervention and program processes and outcomes; and

9.4 apply evaluation findings to improve practice effectiveness at the micro, mezzo, and macro levels.

Development of these competencies and related behaviors are reinforced in the course work taken by students concurrently with field education. While the bulk of student assignments are within the agency, special learning opportunities may be provided in related settings.

**CSWE Competency Dimensions**

Social work competence is the ability to integrate and apply social work knowledge, values, and skills to practice situations in a purposeful, intentional, and professional manner to promote human and community well-being. Social work practice often requires the performance of multiple competencies simultaneously. Therefore, assessment of those competencies may optimally be carried out at the same time. The measures used will be able to assess more than one competency. The 9 core competencies and 31 behaviors established by CSWE EPAS (2015) are national standards of performance. The behaviors operationalize each competency by describing the knowledge, values, skills, and cognitive and affective processes that comprise each competency.

**Knowledge**: The cognitive dimension is measured by examinations or course assignments. Social workers are knowledgeable about theories of human behavior and the social environment.

**Values**: This dimension can have knowledge and/or performance components. It is a component of each competency that can be measured in terms of performance (ethical behavior and decision making) or knowledge (social work values). Social workers recognize personal values and the distinction between personal and professional values.

**Skills**: Involves incorporating a body of knowledge and having the ability to integrate and apply social work knowledge. Social workers understand strategies to promote social and economic justice and human rights.

**Cognitive and Affective Processes**: Effective social work practice requires cognitive and affective understanding of the client as well as one’s own feelings, emotions, and reactions. Social workers understand how their personal experiences and affective reactions influence their professional judgment and behavior. It is an internal process that cannot be directly observed.

**Field Curriculum**

Field education is a required part of the curriculum, with specific core competencies and identified behaviors for competency development. No field credit hours are given for life or work experiences.
**Linked Courses**
The Baccalaureate Social Work Program connects the theoretical and conceptual learning from the classroom with the practice setting of a field placement, nurturing the implementation of evidence-informed practice. Therefore, Field Instruction (SOWK 480 & SOWK 482) is always taken concurrently with a social work Methods course (SOWK 481 & SOWK 483). Students cannot take one course without taking the other. If a student drops either Field Instruction or Methods, they must also drop the linked course. Students are required to take the same section of Methods in both the fall and spring semesters.

**The Learning Agreement and Evaluation**
The Learning Agreement and Evaluation have been combined into one working document. The expected educational objectives listed in the Learning Agreement serve as the basis for evaluating the student's competency development during each semester. It may be helpful for students and field instructors to review the Learning Agreement and Evaluation form periodically throughout the semester in order to track progress.

The Council on Social Work Education (CSWE) mandates specific educational competencies for all baccalaureate social work programs. These expected educational outcomes have been incorporated into the Social Work Program's field education Learning Agreement and Evaluation form. Regardless of the field placement setting, it will reflect the kinds of generalist learning experiences the student will have in the agency in relationship to the core competencies, related behaviors, and integrated dimensions while working with individuals, families, groups, organizations, and communities. The learning goals, objectives, tasks, and/or assignments should be specific, measurable, and individualized to the specific student and agency.

In social work field education, learning agreements have been used extensively and have been shown to improve performance and satisfaction of field instruction for students and field instructors. Learning agreements accomplish this by:

1. Reducing the subjectivity and ambiguity of field instruction goals, experiences, and evaluations and,
2. Allowing students to be more self-directed and responsible in determining their learning needs and in critiquing their own performance. The underlying premise is that a student learns better and takes increased ownership when he or she participates in designing a learning agreement.

Students are required to participate in the field placement process by identifying their own learning needs and career goals and to join with the field instructor in identifying strategies for achieving the expected competencies.

Accordingly, at the beginning of each semester, field instructors and students are asked to:
1. Familiarize themselves with the stated core competencies and identified behaviors on the Learning Agreement and Evaluation form.

2. Identify measurable and observable specific assignments, learning activities, and tasks that will contribute to addressing each CSWE competency that students will strive to complete with independence and proficiency.

3. Identify outcome measures, i.e., “proof” that each expected competency has been attained.

   Note: Multiple learning assignments, resources, and outcome measures may be arranged or stipulated for each competency. In other words, there may be several assignments or learning activities that will facilitate achieving proficiency of a specific competency.

4. Submit via IPT.

During the fall semester, the field instructor may need to be more active in helping some students understand the purpose and construction of a learning agreement. By the spring semester, all students should be capable of identifying gaps in their competency development that need to be addressed, devising strategies to be incorporated in their renegotiated learning agreements, and submitting them to their field instructors for input and approval. Refer to the website (https://socialwork.umbc.edu/field-education/field-forms/forms/) for examples of Learning Agreement goals, objectives, tasks, and/or assignments.

**Process Recordings**

In addition, it is expected that students will complete at least 2 process recordings per semester. The use of the process recording is particularly emphasized and encouraged by the program as a competency-development tool for the students. Such learning includes professional behavior, ethics, critical thinking, and understanding diversity, and the need for social, economic, and environmental justice. Process recordings are submitted via IPT.

**Assignments**

The following is a guide for developing specific student assignments that are related to the CSWE Core Competencies as listed on pages 9 - 11 and should serve as a guide in developing the Learning Agreement. It would be ideal if students could have all of the following experiences during the course of their two semesters:

1. Four to six cases that involve direct work with individuals and/or families. The exact number should be related to the complexity and duration of the assignments and may vary based on other agency requirements. (Competencies 1, 2, 6, 7, and 8)

2. One or more group assignments in which the student has some direct leadership responsibility. These groups must include mutual support but may also include an educational component. Please see Appendix G for more information related to group experience expectations. (Competencies 6, 7, 8, and 9)
3. An opportunity to participate in a macro social work experience within the agency or community. (Competencies 5, 6, 7, 8, and 9)  
4. Participation in staff meetings and case conferences, including appropriate presentations by the student. (Competency 1)  
5. If approved by their field instructor, student can attend agency-sponsored or community-based trainings, continuing education events, or in-services. (Competency 3)  
6. Opportunities to participate in research as part of the practice experience. This might include: information gathering and presentation, case studies, literature reviews and/or needs assessments. (Competency 4)  
7. Participation in activities related to the formulation and evaluation of agency policies, such as board meetings or staff committees. (Competency 5)  
8. Resource mobilization using the community as well as the agency in serving the client. (Competencies 6 and 8)  
9. Involvement in the network of social agencies serving the clientele of the field placement agency. (Competencies 6 and 8)  
10. Collaboration and consultation with other staff. (Competency 1)  
11. Documentation to meet agency and academic requirements. (Competency 1)  

IV. FIELD AGENCY SELECTION AND PLACEMENT POLICIES  

Agency Selection Criteria  

Agencies in which students are placed have a variety of primary missions, including the delivery of services to individuals, groups, families, or neighborhoods and/or the coordination of such services. Departments of Social Services, local public schools, hospitals, psychiatric hospitals, community service agencies, and community mental health programs are examples of agencies often used for field education. The Office of Field Education continually evaluates placement agencies to ensure that they are providing the full scope of generalist practice for students. New field agencies are added each year and less effective agencies are not used again. When evaluating new field agencies, small community-based organizations serving diverse populations are given priority. In addition, when recruiting agencies for field education the program ensures that sites:  

1. Provide social services and are committed to social work values, ethics, and practice.  
2. Are in good standing in the community and the profession.  
3. Have services which offer students the variety, quality, and quantity of learning experiences commensurate with the program’s objectives for generalist field instruction.
4. Undertake, individually and collectively, the responsibilities of the teaching role, including appropriate supports to enable field instructors to maintain an educational focus with their assigned student(s). It is highly desirable for agencies to be able to accept more than one student in their setting.

5. Agree to provide an appropriate place for the student to work, assign the necessary support services, and allow for mileage reimbursement whenever possible.

6. Agree to orient students to both the services delivery system and the population served. The orientation should include a personal safety plan for the student.

7. Provide services that are culturally relevant to people of diverse backgrounds.

8. Demonstrate a commitment to social, economic, and environmental justice.

9. Agree to provide opportunities for students to demonstrate competencies and identified behaviors.

10. Demonstrate a commitment to social work education and generalist practice.

11. Enter into an agreement regarding the mutual expectations for affiliation prior to a student being placed at the agency.

Field Instructor Selection Criteria

Field instructors are chosen carefully based on several criteria. The program actively seeks individuals who:

1. Demonstrate a commitment to social, economic, and environmental justice.

2. Demonstrate an interest in teaching and generalist social work education.

3. Are supported by their agency.

4. Have an MSW degree (from a CSWE accredited program) plus two years post-master’s degree practice.

5. Have worked at their agency for at least six months.

6. Are able to be present in the agency at least half the time (8 hours per week) that the students are in the agency for field education.

7. Are able and willing to participate in a new field instructor training.

8. Provide one hour of direct supervision per week to the student.

The Social Work Program takes responsibility for reinforcing a social work perspective in classes and expects field instructors and faculty field liaisons to reinforce this perspective in the field. Resumes are required from all field instructors.
Student Eligibility for Field Education

To qualify for a field placement, students must:

1. Attend a mandatory Field Information session in the fall semester (usually October) and provide contact information to be added to the online field education system, IPT.
2. Have completed SOWK 250, SOWK 260, SOWK 388, and SOWK 397 with a grade of "C" or better in each course.
3. Have achieved a cumulative GPA and a GPA in the major of at least 2.50 by the end of the spring semester that precedes the fall field placement (note: calculation of the overall GPA is not based on UMBC grades alone but on a combination of transfer grades and UMBC grades).
4. Plan to graduate within three semesters of beginning field education.
5. Be in good academic standing.
6. Demonstrate professional and ethical behaviors as outlined in the Academic Standards in Field Education section on page 29.

At the start of each spring semester, the Office of Field Education will meet with those students who have submitted an application, resume, and field placement letter by January 1st. The meeting will consist of reviewing the field application, discussing possible field placements, and reviewing the letter and resume. Students who do not submit a completed field application by this date are at risk for not being able to begin their field placement during the following academic year. The faculty in the Social Work Program reserves the right to deny a field placement to a student who, based on their professional judgment, will be unable to successfully complete the placement. Students who are denied permission to enter the field placement are notified by the Assistant Dean of Field Education.

The Placement Process

The field placement process involves the following steps:

1. **October**: Members of the Office of Field Education hold mandatory Field Information Sessions to meet with junior students planning to enter field the following academic year to explain the field placement process and distribute instructions on the field application process.
2. **November**: Students complete field applications. Applications are submitted between November 1st and January 1st.
3. **January 1**: Field applications are due via IPT.
4. **January:** Applications are reviewed to determine field eligibility. If students are not honest on their application, letter and/or resume, they may be denied a field placement.

5. **January/February:** Students meet individually with a member of the Office of Field Education to review applications, discuss interests and learning needs, and identify possible placement sites. An attempt is made to recognize individual student needs and interests and match with educationally sound field instruction settings. **Students will not be placed in an agency where they (or their family members) have received services.**

6. **February - August:** Students are referred to potential field sites by the Office of Field Education.
   - Students receive a referral letter via email. The letter asks students to arrange an interview with the prospective field instructor.
   - Prospective field instructors are simultaneously sent letters via email informing them of the student(s) being referred. The field instructor is also given a copy of the potential student's resume and field placement letter as well as a *Field Instruction Agreement Form*.
   - The purpose of the interview is to provide students and field instructors with the opportunity to meet, discuss the kinds of assignments and learning experiences offered by the agency, and to clarify expectations.
   - After the interview, the prospective field instructor completes the *Field Instruction Agreement Form* or calls the Assistant Dean or Field Coordinator to indicate whether or not they will accept the student.
   - Students are also encouraged to contact the Office of Field Education after the interview if they have any problems or reservations regarding their assigned placement.

7. A student is allowed a maximum of 3 placement interviews. If the student is not accepted, or chooses not to accept any of these placements, the student will not be given a field placement and will have to develop a new academic plan in consultation with the Assistant Dean of Field Education and the student’s academic advisor.

Students who have documented accommodations with the Office of Student Disability Services (SDS) are strongly recommended to meet with a SDS representative prior to the start of the field placement process to: 1) discuss whether accommodations may be needed in order to perform the field work requirements effectively, and 2) discuss what reasonable accommodations may be appropriate in the field work setting.

If accommodations are recommended for SOWK 480/482, it is the student's responsibility to share them with the field instructor. A meeting between the student, field instructor, and a SDS staff member may be necessary for accommodation planning and implementation. If this is the case, it is the student’s responsibility to contact the SDS staff member to request the meeting.
Supporting Field Instructors

An orientation to field education is required for all new field instructors. This orientation is provided prior to each academic year. It provides information for field instructors related to helping students become acclimated to the agency and to become effective learners in field instruction. It also provides tips for helping students get started with their first clients and other assignments. An overview of the undergraduate social work curriculum is provided so that field instructors will know what information students are taught prior to and concurrent with field instruction. In addition, field instructors are provided information on methods to reinforce classroom learning in their field sites and to help students integrate theory with evidence-informed practice. The training ends with a panel discussion where seasoned field instructors and social work graduates share their experiences and answer questions. This orientation to field education is required for all new field educators and optional for all others. Five Category I CEU credits are awarded to orientation participants.

During each semester of the academic year, half-day trainings are offered to current field instructors. Topics are relevant for field instructors in any setting. Three Category I CEU credits are offered for each of these trainings and are free of charge.

There are also many intangible benefits to agencies and field instructors who decide to work with a student, including:

1. An opportunity to “give back” and to advance the field of social work by training future members of the profession.
2. The chance to teach vital skills to students that will be utilized throughout their profession.
3. The opportunity to stay current in practice skills and to participate in research findings and projects.
4. Inspiring student interest to work with specific populations.
5. Assistance from highly qualified students, thereby helping the agency to better serve its clients and realize its mission.
6. New perspectives and ideas which can translate to rewards for all involved.

V. OPERATIONAL POLICIES FOR FIELD EDUCATION

Hours

Field placements are held in a variety of agencies and organizations where students participate actively in the delivery of social services. Students are placed in an agency with the expectation that they will remain in the same agency for the entire academic year. Field education starts only in the fall semester and continues through the spring semester. There are no tuition or registration fees required for the Winter Session, but students must continue their field placement assignments during January. Students must complete 16 hours per week at their agency, for a total of 240 hours each semester, beginning the first day of field placement each semester. Students must be able to attend field 2 days per week, or at a minimum, 6 hours per day, requiring an
additional 1 day per week. Field days are dictated by agency needs and are negotiated with the student during the placement process. The specific hours of field instruction are also set by the field placement agency. Most agencies operate from 8:00 to 4:30 or from 8:30 to 5:00.

Because few qualified field instructors are available other than during the normal business hours, the Office of Field Education will generally not arrange evening and weekend field placements. Students need to be flexible in the scheduling of their hours at the agency when the demands of client service require it. However, if regular evening hours are a condition of the field placement agency, such a requirement must be clarified and agreed upon by the student before field instruction begins. Students must document field hours using the IPT online system. A sample timesheet is located in the website (https://socialwork.umbc.edu/field-education/field-forms/forms/).

Students may choose to complete additional hours during the semester. However, additional hours may not be banked in order to end the field placement early. All students are required to stay at the agency until the last scheduled day of field each semester.

**Absences - Scheduled and Unscheduled**

Students are expected to be in the field on a regular schedule and are expected to notify the field instructor promptly in case of an unexpected absence. Students must make up any time they miss from field education. In the role of social worker, the student is important to clients, and the agency's dependable delivery of service. Unscheduled absences can be disruptive to clients, field instructors, and the operation of the agency. A pattern of missed time can seriously devalue the student's overall performance no matter how effective he or she may be when present in field education and could be grounds for dismissal from the field placement agency.

If students are going to be late to the agency or need to be absent on an unscheduled basis, they must notify their field instructor in a timely manner, via phone, rather than texting or email. It is important that students call their field instructor personally, rather than have a third party make the call or text. Speaking directly with the field instructor, as opposed to leaving a message or texting, allows the student to inform the field instructor of any appointments that either must be cancelled or covered by another student or social worker during the student's absence. Any unscheduled absence must be reported within 20 minutes of the time that the agency opens.

If a student becomes aware that she/he is going to be absent for more than two days during the academic year, she/he must inform the field instructor and faculty field liaison immediately. The instructor, faculty field liaison, and student will meet in an attempt to create a plan to make up missed time. Please note: all missed time must be completed before the end of the semester in which absences occur. If a plan is successfully created, it will be submitted to the Assistant Dean of Field Education or Field Coordinator for final approval. The student will then be expected to follow the plan. If the student is unable to create an acceptable plan or is not able to
follow a completed plan as written, they will need to withdraw and re-enter the field the next academic year.

Field Placement Expenses

Students pay their own transportation costs to and from the agency. If possible, agencies are asked to pay transportation costs that students may incur in the course of carrying out their field assignments, such as home visits. Students must follow agency procedures regarding reimbursement.

Health insurance is required of all students enrolled in a field placement. Students may obtain their coverage through family or individual plans. Any illness which requires medical attention or hospitalization during the field placement is the responsibility of the student.

Evaluation and Grading of Student Performance

Ongoing evaluation is a key element of the field education process. The Field Education Learning Agreement and Evaluation provides the specified educational competencies against which the student is evaluated. Weekly supervision allows ongoing evaluation of the student's performance, progress, and learning needs.

The program stipulates formal reviews of the student's performance and identification of further learning needs and objectives. It is important that the evaluation be based on the student's actual performance in the field setting rather than on the potential for future practice. In order to fully encourage student learning and engagement throughout the evaluation process, we recommend the following steps:

1. Student and field instructor complete draft evaluations (in note or bullet form) individually.

2. Student and field instructor discuss drafts during supervision noting where their assessments are similar and where they are different.

3. Field instructor writes a final draft incorporating student thoughts and comments.

4. Student and field instructor review and discuss final evaluation at next supervision meeting.

5. Evaluation is submitted via IPT.

This process takes time but often results in useful discussions and it encourages student self-reflection.

The field instructor will complete the mid-term and final evaluations each semester on the same form so that the program will have a clear indication of the student's demonstrated competencies. The Baccalaureate Social Work Program uses a pass-fail grading system for field education in the belief that students will be freer, without the pressure of letter grades, to risk and test their interactions with both the client system
and their field instructors. The field instructor is asked to evaluate the student’s performance and to recommend a grade. The faculty field liaison, in consultation with the field instructor, will assign the grade as pass or fail. However, the Office of Field Education retains responsibility for assignment of the field education grades into the UMBC grading system. A passing grade is earned by completion of required hours, completion of assigned learning activities, attendance in all field seminars, and positive evaluations from field instructors. A failure to complete or submit any of the placement assignments or documentation will prevent the student’s successful completion of the course.

A successful academic education, a successful field education, and student achievement of the 2015 CSWE Core Competencies are critical indicators of the student’s readiness to assume professional responsibilities in the field. Students must pass both Field Instruction I (SOWK 480) and Social Work Methods II (SOWK 481) in the fall semester in order to be eligible to continue in both Field Instruction II (SOWK 482) and Social Work Methods III (SOWK 483) in the spring semester.

Guidelines Regarding the Granting of Incomplete Grades in Field Education

A grade of “Incomplete” in Field Education may be given only in unusual circumstances and the majority of the hours need to have been completed prior to obtaining an “Incomplete” grade. The student must obtain permission for an “Incomplete” in Field Education from the field instructor, faculty field liaison, and either the Field Coordinator or the Assistant Dean of Field Education. The student, field instructor, and faculty field liaison must have a written contract, as well as a specific deadline for when all work will be completed. If all work is not completed by the deadline, the student will receive a failing grade in the course.

Employment-Based Field Education

The Office of Field Education adheres to the belief that the role of an “employee” must be clearly distinguished from the role of a “field placement student” in order to safeguard the integrity of the learning experience. The student and employee roles overlap in some ways yet are fundamentally different. Both students and employees participate in an orientation period and engage in training which is often similar. Tasks they perform may, at times, be identical. Both are expected to comply with organizational policies and practices. However, the learning tasks and assignments of students are structured to enhance their education and competency attainment, not the agency’s need for productivity. Supervision of a student, referred to as “field education”, is differentiated from the supervision employees in an agency typically receive. It focuses on the identification and application of theory in practice, the development of critical thinking, the evaluation of alternative practice approaches, and the processing of the students’ feelings towards the clients and the work. Agency
supervision often focuses on attending to agency policy and procedures and on the important agency goal of productivity. Students do not carry the employment responsibilities of paid staff, nor should they be expected to do so.

Students wanting to conduct their field placement at their place of employment must submit a written request to do so in the form of a petition (see Appendix H in the Field Manual) submitted to the Office of Field Education by May 1st. Approval of such a request is not automatic but is considered with deference to maintaining the integrity of the student’s learning, protecting the quality of competency achievement, and upholding a collegial relationship between the program and its partner agencies. Placements will be approved only for organizations with multiple divisions that are able to demonstrate their capacity to permit the student to work with diverse client populations and to achieve the learning objectives of the field curriculum. The student must demonstrate that employment responsibilities and assignments are separate and distinct from field assignments. This can be accomplished through reassignment to another department or division on the student’s designated field days (16 hours per week) which may or may not be in the same physical location.

**Student Professional Liability Insurance**

Students engaged in field education are covered by professional liability insurance through the group plan offered by the University of Maryland, School of Social Work.

A brief description of the plan is provided below:

1. Individual limits/coverage applies to each insured of: $1,000,000 per incident/ $3,000,000 annual aggregate.
2. Legal fees and other related defense costs are covered even if a claim is without merit.
3. Master Policy Format: Coverage will apply individually under a master schedule policy on file in the administrative office of the graduate school.
4. Exclusions:
   a. professional activities not a recognized part of the academic training or without approval of the school authorities;
   b. acts in conflict with state, federal, or municipal laws.
5. Reporting of Claims Incidents: The policy requires a written narrative description of the sequence of events including the names, addresses, and telephone numbers of those associated with the alleged act or omission. The original is to be forwarded to the program administrator of the agency and one copy is retained by the insured.
**Student Disability Services**

UMBC and the Baccalaureate Social Work Program are committed to eliminating discriminatory obstacles that may disadvantage students based on disability. UMBC complies with federal legislation for individuals with disabilities (Section 504 of the Rehabilitation Act of 1973, the Americans with Disabilities Act of 1990, and the ADAA of 2009) that offers reasonable accommodations to qualified students with disabilities. Student Disability Services (SDS), is the UMBC department designated to:

- receive and maintain confidential files of disability-related documentation;
- certify eligibility for services;
- determine reasonable accommodations;
- develop with each student plans for the provision of such accommodations; and
- Serve as a liaison between faculty members and students regarding disability-related concerns.

It is important to note that all students, even those with a Math waiver, must complete the Program’s required Statistics course.

If a student has a documented disability and needs to request academic accommodations, refer to the SDS website at sss.umbc.edu or contact the office by phone at 410-455-2459, via email at disAbility@umbc.edu, or in person in Math/Psychology Room 212. Please see Appendix F for further information.

**Title IX/Sexual Misconduct**

UMBC does not discriminate against students, faculty or staff based on sex in any of its programs or activities, including but not limited to educational programs, employment, and admission. Sexual harassment, including sexual violence, is a kind of sex discrimination and is prohibited by Title IX and the University.

UMBC is committed to maintaining a campus environment that is free from discrimination based on sex, and maintains that commitment by responding promptly and effectively when it learns of any form of possible discrimination based on sex. The University responds to reports of sexual harassment, including sexual violence, as part of its efforts to stop the harassment and prevent the recurrence of possible discrimination. In compliance with Title IX, the University has Sexual Misconduct and Sexual Harassment policies. Go to https://humanrelations.umbc.edu/sexual-misconduct/policies-and-procedures/ to view the policies.

The University’s Title IX Coordinator, Bobbie L. Hoye, can be reached at bhoye@umbc.edu or directly at 410-455-1606.

**VI. ROLES & EXPECTATIONS**
Field education necessitates close cooperation among the agency, field instructor, program, and student. Each has a share in the development of a learning agreement which establishes the parameters of these relationships. Each also plays a role in the ongoing assessment of the field education experience.

**Expectations of the Program**

1. The Office of Field Education will consult with the agency field placement coordinator, field instructor, or agency staff during the placement process, in an effort to provide an appropriate match of student and agency.

2. The field program will provide prompt assistance in dealing with all concerns that the agency may have in relation to the field placement.

3. As needed, the program will provide feedback to the field instructors as to the student's evaluation of the field experience (refer to Appendix D to review a copy of the Student Evaluation of Field Education Experience form).

4. The Office of Field Education will invite field instructors to participate on appropriate University committees, such as the Community Advisory Board and the Field Education Committee.

5. There will be a two-way review and evaluation of the field experience at the end of the year by the faculty field liaisons and the field instructors.

6. As resources permit, the program will provide additional educational support for field instructors such as special seminars, consultations with classroom faculty, short-term loan of textbooks, etc.

7. The program will maintain ongoing communication with the agency through the Office of Field Education and/or the faculty field liaison.

**Expectations of the Faculty Field Liaison**

Faculty field liaisons are included in the field education process to support both field instructors and students in achieving a successful field education experience. Faculty field liaisons play a variety of roles including mediation, monitoring, consultation, and advocacy. Specific services rendered depend upon the needs and capacities of the field instructor, the needs of individual students, and the opportunities or limitations of each agency. Faculty field liaisons also function as on-going “consultants” to the student, the field instructor, and the agency in the selection, planning, and implementation of learning experiences consistent with the Baccalaureate Social Work Program curriculum competencies, identified behaviors, objectives, and requirements.
Faculty field liaisons are typically assigned 10 – 12 field placement students to oversee for an academic year and responsibilities include:

1. Becoming familiar with the nature of the field experience within a particular agency.
2. Maintaining ongoing communication with the agency; introducing self to field instructor (via email or phone call) by the 4th week of the semester.
3. Conducting a minimum of two face-to-face visits with each student at their agency per academic year (1 per semester).
4. Conducting 2-hour monthly Field Seminars, (mandatory for all field students), for a total of three per semester.
5. Assisting in problem resolution as needed to ensure maximum learning for students (via site visits, phone/email contact, or campus meetings).
6. Monitoring the level of supervision/instruction provided to students and the appropriateness of assignments and tasks.
7. Monitoring student progress by reviewing time sheets, monthly reports, process recordings, and the Learning Agreement and Evaluation, via IPT, and addressing concerns with individual students based on submitted paperwork.
8. Ensuring completion of required expectations including hours, field seminar attendance, and documentation of forms (time sheets, Learning Agreement and Evaluation, process recordings, etc.) by reviewing and signing via IPT on a monthly basis.
9. Assigning, recording, and communicating grades to Office of Field Education at the end of each semester.
10. Documenting necessary actions and time frames to resolve issues and/or problems using the Field Education Student Improvement Plan form (see Appendix I).
11. Contacting faculty regarding a student’s class performance pertaining to field issues.
12. Assisting with the integration of course work and field placement experiences.
13. Evaluating field placement agencies and providing recommendations to the Office of Field Education.

**Expectations of the Field Seminar**

An important component of field education is the field seminar, which is conducted monthly by the faculty field liaison. A faculty field liaison is assigned to each student, furnishing a link between the program, student, field instructor, and the agency. Faculty field liaisons are charged with supporting the placements that they oversee. As part of that support, faculty field liaisons meet with their students for a two hour seminar once every month, for a total of six seminars each academic year. Students will attend the seminars on one of their regularly scheduled field placement days. Attendance at and active participation in these seminars are mandatory and failure to attend and participate fully could result in a failing grade for the field placement.
The field seminars are small and are designed to support student learning and problem-solving in the field by addressing topics common to all students (i.e., building relationships with clients, using supervision effectively) and by fostering mutual aid between students. In addition, faculty field liaisons have experience in the field and, as a result, can assist students in developing realistic expectations for the field placement. Other topics introduced throughout the year should include: the NASW Code of Ethics, agency documentation, field-related paperwork (learning agreements and process recordings), professional behavior, supervision, field instructor and agency expectations, challenging or interesting client issues, diversity and cultural competence, evidenced-based interventions, group work, self-care, and termination with clients.

The concurrent methods courses (SOWK 481 & SOWK 483) differ from the field seminar in that the courses operate with a syllabus and a class agenda based on theories and content from the textbook. Student cases and questions from field placements are only discussed if they are linked to the material being presented in class. Methods instructors will refer students to their faculty field liaison should specific questions arise about a field placement.

**Expectations of the Agency**

The prime requirement of an agency affiliated with the program is a commitment to active participation as a partner in professional social work education. This involves an acceptance of the basic objectives of the program’s educational program and a willingness to invest time and effort in working with students, the program, and its faculty.

The workload for agency-based field instructors is requested to be adjusted to assure adequate time to meet the learning needs of students. Since a substantial agency investment is required when assuming the responsibility for students, the agency considering affiliation with the school should assess both its capability to assume the obligations involved and the advantages to be derived from the affiliation. In addition, the agency should be able to provide an appropriate variety of learning experiences at beginning-level generalist practice for students. Finally, the agency will need to provide the physical facilities necessary to accommodate students. These include desk space, private space for confidential work with clients, and resources for necessary travel, including reimbursement for home visits if students use their own cars. Students should not be required to transport clients in their own vehicles unless special arrangements have been made with the Office of Field Education.

The program has found it to be educationally advantageous to place two or more students in the same agency, whenever possible. Two students generally do not take much more time because most of the supervision may be conducted jointly if both students are in the agency on the same field days. A valuable dimension is often added to the experience when two students are learning together, and they usually feel less isolated than a single student. It is also desirable to provide students with
opportunities for learning experiences with social work colleagues, other than the field instructor, and with staff from other disciplines.

**Expectations of the Field Instructor**

It is important that field instructors be willing to commit themselves to:

1. Providing at least one hour of weekly supervision and giving clear feedback to the student on an ongoing basis about his/her performance.

2. Adhering to the ethical responsibilities pertaining to education and training in practice settings, as outlined in section 3.02 of the NASW Code of Ethics as well as the Maryland DHMH Code of Ethics (see Appendix A).

3. Becoming familiar with the Social Work Program curriculum, including the 2015 CSWE Core Competencies and related behaviors.

4. Orienting students to both the service delivery system and the population served, including a review of agency safety procedures and completion of the Student Safety Checklist.

5. Developing learning opportunities in relation to the curriculum and making specific assignments in consultation with the student and, in some cases, the faculty field liaison.

6. Being involved with the student in completing the Learning Agreement and Evaluation at the beginning of each semester.

7. Communicating any problems in meeting learning agreement objectives to the student first and then to the faculty field liaison, if necessary.

8. Requiring students to complete process recordings on a regular basis (at least 2 per semester) and providing the student with verbal and written feedback related to the recordings.

9. Evaluating the student's performance in writing at the mid-term and final of each semester. **Note: during spring semester a mid-semester evaluation is not required unless the field instructor has specific concerns.**

10. Permitting the student to attend monthly seminars with the faculty field liaison on their scheduled field days as part of their field education; these seminars will take 2 hours, plus travel time.

11. Reviewing and signing student time sheets weekly, via IPT.
**Expectations of the Task Supervisor**

Some agencies assign other human service providers or administrators to be a student’s task supervisor. In these cases, the student still must meet with the MSW field instructor at least one hour per week for supervision and integration of classroom theory and learning with practice experience. Task supervisors may be assigned to oversee specific, time-limited tasks, or may work with a student on a daily basis directing day-to-day activities.

Basic expectations of all Task Supervisors include:

1. Participating in planning the field education experience.
2. Providing direct supervision of some or all of the student’s daily activities.
3. Assigning cases and projects congruent with the student’s educational goals.
4. Orienting the student to the agency and to their assignments.
5. Giving constructive feedback to the student regarding performance.
6. Consulting with the field instructor in regard to the student’s skill areas and those areas that need extra attention.
7. Providing feedback in order to help the field instructor prepare midterm and final evaluations of the student’s performance.
8. Attending meetings with the field instructor and faculty field liaison at least once during each semester to assess and give feedback on progress being made. Attendance at the New Field Instructor Orientation is optional.
9. Notifying the field instructor when problems arise.

**Expectations of Students**

A successful academic education and a positive field education placement, as well as successful attainment of the CSWE 2015 Core Competencies and identified behaviors, are critical indicators of the student’s readiness to assume professional responsibilities. Likewise, the ability to meet specified standards signifies that a student is adequately and appropriately performing at the level expected of an undergraduate social work student. Therefore, students are required to review and comply with the Student Academic Conduct policy (see Appendix B).

Students accepting a field placement must take seriously their commitment to their clients, their field instructor, their agency, and the program. It is expected that students will conduct themselves in a professional manner in their interactions with staff and clients. Students should refer to the NASW Code of Ethics (see Appendix A) and the Student Academic Conduct Policy (see Appendix B) for clarification and guidance. Students should take special note of the Preamble of the Code of Ethics which states that “the code is relevant to all social workers and social work students, regardless of
their professional functions, the settings in which they work, or the populations they serve."

UMBC field placement students are considered mandated reporters at their agencies. Students should discuss the process and procedures for considering such reporting with their field instructor. It is important to remember that all concerns must initially be discussed with their field instructor. In addition, the Maryland DHMH Code of Ethics for Social Workers is the code to which social workers licensed in the State of Maryland need to adhere. Accordingly, the student should:


2. Maintain high standards of personal conduct in the capacity of student social worker.

3. Strive to become and remain proficient in generalist practice and the performance of professional functions.

4. Regard as primary the service obligation of the social work profession.

5. Act in accordance with the highest standards of professional integrity and impartiality.

6. Respect the privacy of clients and hold in confidence all information obtained in the course of professional service.

7. Adhere to commitments made to the field placement agency.

8. Uphold and advance the values, ethics, knowledge, and mission of the profession.

9. Follow policies of the field agency such as: working hours, dress code, social media guidelines, and other agency expectations.

10. Complete all documentation on time, as required by their field agency and the Office of Field Education. The due dates are listed on the field calendar.

11. Attend meetings scheduled with the faculty field liaison as a regular part of field instruction. Attendance at monthly field seminar meetings is mandatory. It is required that students arrive on time to the seminar.

12. Notify Agency/Field Instructor at the beginning of the semester with the dates and times of scheduled seminars, as well as due dates of all required documentation.

13. Complete time sheets and review weekly with the field instructor. Students must be able to attend field 2 days per week, or at minimum, 6 hours per day, requiring an additional 1 day per week. Sixteen hours must be completed on a weekly basis.
Academic Standards in Field Education

Professional Competence
In the field, students must demonstrate professional conduct, relationship skills, and behavior consistent with the values and ethics of the profession as stated in the NASW Code of Ethics as well as the CSWE EPAS Competency 1. Issues related to conduct, relationship skills, and behavior may or may not be included in the student’s learning agreement but will be considered in field grading and continuation in the program. A student’s inability to meet specified professional and ethical standards signifies that a student is not adequately or appropriately performing at the level expected of an undergraduate social work student. See Appendix B for the Student Academic Conduct Policy. The following presents examples, but not a complete list, of behaviors that may constitute professional incompetence:

1. The inability to establish and maintain constructive and appropriate interpersonal relationships with clients and agency personnel.

2. The inability or failure to engage in tasks associated with field education, such as making referrals, engaging in phone calls, making home visits, etc.

3. The inability to accept constructive feedback from field instructors, faculty field liaisons and other faculty, and/or an inability to make changes recommended by this feedback.

4. Failing to adhere to the time schedule for the placement hours.

5. Persistent lateness in meeting deadlines to complete work.

6. Rejection by three agencies during the field placement process for reasons related to appropriateness or readiness for placement.

Ethical Competence
The NASW Code of Ethics is the cornerstone of determining and guiding ethical behavior for social workers and students. Adherence to these ethical standards is a requirement and standard for the program. At the mandatory student field orientation in late August, all students are provided with a copy of the NASW Code of Ethics (see Appendix A) as well as the web site for NASW (https://www.socialworkers.org/About/Ethics/Code-of-Ethics/Code-of-Ethics-English) where the complete text may be found. Violation of the NASW Code of Ethics could result in dismissal from the field.

Ethical concerns in the field placement will be brought to the student’s attention by the field instructor, faculty, or faculty field liaison as soon as it has been observed. In this situation, the student, with the assistance of the field instructor and other faculty, may have an opportunity to initiate timely corrective steps when appropriate.
VII. PROCEDURES FOR RESOLUTION OF FIELD EDUCATION ISSUES

Every attempt is made to quickly and effectively address any identified concerns or problems related to the field education experience. In an effort to assist students in successfully completing their field experience, the Office of Field Education has clearly defined academic and professional standards. Problem-solving roles for all people involved in the field experience and a procedure for working through problems are provided in this section to assist all parties when concerns arise during the field education experience.

Although the Office of Field Education recognizes that an agency can discontinue a student at any time, it tries to engage all parties in problem-solving before a student is removed. Field instructors and/or their agency will not be held liable if a student is asked to leave the agency for any reason. Problem-solving steps are modeled after the intervention techniques students are commonly taught in social work. In the steps outlined below, areas in need of improvement are identified and then meetings occur to address the identified issue/s:

1. Discussion of the issues or concerns takes place between the student and the field instructor. Expectations are clarified and the student and field instructor create a written plan to address issues. The field instructor will document what occurs in this meeting and will save documentation for future reference.

2. If improvement does not occur within the agreed-upon time frame, the faculty field liaison is contacted. The faculty field liaison:
   a. Will inform the Assistant Dean of Field Education or the Field Coordinator.
   b. Will meet with the student and field instructor in person to discuss issues and will create a written Field Education Student Improvement Plan (see Appendix I) which outlines expectations and provides benchmarks, a timeline, and consequences if expectations are not met. The faculty field liaison will sign the improvement plan along with the field instructor and student. If the student refuses to sign the plan, they may be removed from the current field placement site and not given a new placement. The faculty field liaison will also submit a copy of the improvement plan to the Assistant Dean of Field Instruction or the Field Coordinator.

3. The faculty field liaison, field instructor, and student will meet to review the student’s progress toward identified goals. If the student has not made sufficient progress, the consequences written in the Field Education Student Improvement Plan will be carried out.

If a decision to discontinue the field placement is recommended, the student will not automatically be reassigned to another field placement. There may be a time when a
student is asked to leave their field placement without notice. In this situation, the student may be placed on a Field Education Student Improvement Plan in an effort to become more successful in the next placement.

**Discontinuation from the Field Placement**

If discontinuation in the field placement is the outcome of the meeting with the faculty field liaison, field instructor, and the student, the Assistant Dean of Field Education and other parties as appropriate (i.e., Field Coordinator, Shady Grove Program Director, and/or Associate Dean), will meet with the student to discuss the situation and create a plan toward graduation. The student may be offered an opportunity to repeat his/her field experience after demonstrating that he/she has addressed the concerns leading to the original field termination or failure.

If the conclusion is reached that the student is unable to meet academic and/or professional and ethical standards in the field, or is otherwise unsuited to the profession, the appropriate faculty member/s will advise the student that they need to withdraw from the methods and field courses, as well as the social work major. Other options may include: 1) selecting another major or 2) withdrawing from the university.

**Procedures for Reviewing and Appealing Grades**

The University of Maryland, Baltimore County has established procedures for reviewing and appealing grades. The grade appeal policy applies to field education grades as well as to classroom grades. Students should first attempt to resolve such grievances by consulting first with the faculty field liaison who assigned the grade, then with the Assistant Dean of Field Education, the Associate Dean, and finally with the Provost’s Office.

**VIII. EVALUATION OF THE OFFICE OF FIELD EDUCATION**

The Office of Field Education is carefully designed and coordinated in order to ensure that it is providing a quality learning experience for students and that it is reinforcing program goals as well as the CSWE competencies and identified behaviors. For example, placement agencies and field instructors are chosen based on specific criteria to ensure a quality field placement is likely. In the same way, in order to be admitted to the field program, students must demonstrate academic and personal readiness to function effectively in a social work setting. The field program is closely managed by the Assistant Dean of Field Education, the Field Coordinator, and faculty field liaisons. The Office of Field Education maintains ongoing communication with all field agencies and provides prompt assistance in dealing with all concerns related to the field placement.

In addition to careful design and management, the Office of Field Education is regularly evaluated. The Assistant Dean of Field Education and the Field Coordinator continually
seek feedback from field instructors, faculty field liaisons, and students and use the feedback to make programmatic changes. In addition, once per year, a thorough evaluation of all aspects of the program occurs. Students are evaluated by their field instructors and are asked to evaluate their agency, field instructor, and faculty field liaison. Field instructors are given an opportunity to evaluate the Office of Field Education, and the workshops they attend. Finally, faculty field liaisons formally evaluate each of their placement sites. All written evaluations are read by the Office of Field Education. Evaluation data informs decisions regarding programmatic changes, student grades, and field instructor, agency, and faculty field liaison continuation or discontinuation. Evaluation feedback is shared with the relevant parties as appropriate, and, in cases where improvement is needed, every effort is made to work with those involved to find ways of improving performance.

Community Advisory Board

To ensure relevance to practice, the Baccalaureate Social Work Program has a Community Advisory Board composed of field instructors, student representatives, alumni, and other social work professionals from various community agencies. The Board assists faculty in reviewing and developing the undergraduate curriculum. Anyone interested in participating should contact Carolyn Tice or Adrienne Ekas-Mueting (410-455-2144, tice@umbc.edu, or aekasm@umbc.edu).

Field Education Committee

The Field Education Committee is comprised of the Assistant Dean of Field Education, Field Coordinator, faculty, students, and active field instructors from the community. This committee advises the Office of Field Education on issues in the field and reviews proposals for changes and improvements with regard to field education. Anyone interested in participating should contact Adrienne Ekas-Mueting (aekasm@umbc.edu).

IX. CONCLUSION

Field placement is often the most meaningful part of the social work curriculum for students. It is challenging because it represents a real test of skill, commitment, and knowledge. It is the time when students first assume professional responsibility for intervening in other people’s lives.

While recognizing that field placements may have unsettling moments, the social work faculty sincerely hopes that it will be a satisfying experience for all those who participate. Hopefully, it will provide direction, confidence, and a great increase in skill. Field education may be a lot of things, but one thing it is unlikely to be is irrelevant. Few students will ever forget their first client or their field instructor.
X. ADMINISTRATION OF THE OFFICE OF FIELD EDUCATION

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APPENDIX A

NATIONAL ASSOCIATION OF SOCIAL WORKERS (NASW)

CODE OF ETHICS OVERVIEW
The National Association of Social Workers (NASW) Code of Ethics

PREAMBLE

The primary mission of the social work profession is to enhance human well-being and help meet the basic human needs of all people, with particular attention to the needs and empowerment of people who are vulnerable, oppressed, and living in poverty. A historic and defining feature of social work is the profession's focus on individual well-being in a social context and the well-being of society. Fundamental to social work is attention to the environmental forces that create, contribute to, and address problems in living.

Social workers promote social justice and social change with and on behalf of clients. "Clients" is used inclusively to refer to individuals, families, groups, organizations, and communities. Social workers are sensitive to cultural and ethnic diversity and strive to end discrimination, oppression, poverty, and other forms of social injustice. These activities may be in the form of direct practice, community organizing, supervision, consultation, administration, advocacy, social and political action, policy development and implementation, education, and research and evaluation. Social workers seek to enhance the capacity of people to address their own needs. Social workers also seek to promote the responsiveness of organizations, communities, and other social institutions to individuals' needs and social problems.

The mission of the social work profession is rooted in a set of core values. These core values, embraced by social workers throughout the profession's history, are the foundation of social work's unique purpose and perspective:

- service
- social justice
- dignity and worth of the person
- importance of human relationships
- integrity
- competence.

This constellation of core values reflects what is unique to the social work profession. Core values, and the principles that flow from them, must be balanced within the context and complexity of the human experience.

PURPOSE of the NASW Code of Ethics

Professional ethics are at the core of social work. The profession has an obligation to articulate its basic values, ethical principles, and ethical standards. The NASW Code of Ethics sets forth these values, principles, and standards to guide social workers' conduct. The Code is relevant to all social workers and social work students, regardless of their professional functions, the settings in which they work, or the populations they serve.

The NASW Code of Ethics serves six purposes:
1. The Code identifies core values on which social work’s mission is based.
2. The Code summarizes broad ethical principles that reflect the profession’s core values and establishes a set of specific ethical standards that should be used to guide social work practice.
3. The Code is designed to help social workers identify relevant considerations when professional obligations conflict or ethical uncertainties arise.
4. The Code provides ethical standards to which the general public can hold the social work profession accountable.
5. The Code socializes practitioners new to the field to social work’s mission, values, ethical principles, and ethical standards.
6. The Code articulates standards that the social work profession itself can use to assess whether social workers have engaged in unethical conduct. NASW has formal procedures to adjudicate ethics complaints filed against its members. In subscribing to this Code, social workers are required to cooperate in its implementation, participate in NASW adjudication proceedings, and abide by any NASW disciplinary rulings or sanctions based on it.

*For information on NASW adjudication procedures, see NASW Procedures for the Adjudication of Grievances.*

The Code offers a set of values, principles, and standards to guide decision making and conduct when ethical issues arise. It does not provide a set of rules that prescribe how social workers should act in all situations. Specific applications of the Code must take into account the context in which it is being considered and the possibility of conflicts among the Code’s values, principles, and standards. Ethical responsibilities flow from all human relationships, from the personal and familial to the social and professional.

Further, the NASW Code of Ethics does not specify which values, principles, and standards are most important and ought to outweigh others in instances when they conflict. Reasonable differences of opinion can and do exist among social workers with respect to the ways in which values, ethical principles, and ethical standards should be rank ordered when they conflict. Ethical decision making in a given situation must apply the informed judgment of the individual social worker and should also consider how the issues would be judged in a peer review process where the ethical standards of the profession would be applied.

Ethical decision making is a process. In situations when conflicting obligations arise, social workers may be faced with complex ethical dilemmas that have no simple answers. Social workers should take into consideration all the values, principles, and standards in this Code that are relevant to any situation in which ethical judgment is warranted. Social workers’ decisions and actions should be consistent with the spirit as well as the letter of this Code.

In addition to this Code, there are many other sources of information about ethical thinking that may be useful. Social workers should consider ethical theory and principles generally, social work theory and research, laws, regulations, agency policies, and other relevant codes of ethics, recognizing that among codes of ethics social workers should consider the NASW Code of Ethics as their primary source. Social workers also should be aware of the impact on ethical decision making of their clients and their own personal values and cultural and religious beliefs and practices. They should be aware of any conflicts between personal and professional values and deal with them responsibly. For additional guidance social workers should consult the relevant literature on professional ethics and ethical decision making and seek appropriate consultation when faced with ethical dilemmas. This may involve consultation with an agency-based or social work organization’s ethics committee, a...
expressed in this Code is consistent with the values, principles, and standards expressed in this Code. If a reasonable resolution of the conflict does not appear possible, social workers should seek proper consultation before making a decision.

The NASW Code of Ethics is to be used by NASW and by individuals, agencies, organizations, and bodies (such as licensing and regulatory boards, professional liability insurance providers, courts of law, agency boards of directors, government agencies, and other professional groups) that choose to adopt it or use it as a frame of reference. Violation of standards in this Code does not automatically imply legal liability or violation of the law. Such determination can only be made in the context of legal and judicial proceedings. Alleged violations of the Code would be subject to a peer review process. Such processes are generally separate from legal or administrative procedures and insulated from legal review or proceedings to allow the profession to counsel and discipline its own members.

A code of ethics cannot guarantee ethical behavior. Moreover, a code of ethics cannot resolve all ethical issues or disputes or capture the richness and complexity involved in striving to make responsible choices within a moral community. Rather, a code of ethics sets forth values, ethical principles, and ethical standards to which professionals aspire and by which their actions can be judged. Social workers’ ethical behavior should result from their personal commitment to engage in ethical practice. The NASW Code of Ethics reflects the commitment of all social workers to uphold the profession’s values and to act ethically. Principles and standards must be applied by individuals of good character who discern moral questions and, in good faith, seek to make reliable ethical judgments.

With growth in the use of communication technology in various aspects of social work practice, social workers need to be aware of the unique challenges that may arise in relation to the maintenance of confidentiality, informed consent, professional boundaries, professional competence, record keeping, and other ethical considerations. In general, all ethical standards in this Code of Ethics are applicable to interactions, relationships, or communications, whether they occur in person or with the use of technology. For the purposes of this Code, “technology-assisted social work services” include any social work services that involve the use of computers, mobile or landline telephones, tablets, video technology, or other electronic or digital technologies; this includes the use of various electronic or digital platforms, such as the Internet, online social media, chat rooms, text messaging, e-mail, and emerging digital applications. Technology-assisted social work services encompass all aspects of social work practice, including psychotherapy; individual, family, or group counseling; community organization; administration; advocacy; mediation; education; supervision; research; evaluation; and other social work services. Social workers should keep apprised of emerging technological developments that may be used in social work practice and how various ethical standards apply to them.

**ETHICAL PRINCIPLES**

The following broad ethical principles are based on social work’s core values of service, social justice, dignity and worth of the person, importance of human relationships, integrity, and competence. These principles set forth ideals to which all social workers should aspire.

**Value:** Service

**Ethical Principle:** Social workers’ primary goal is to help people in need and to address social problems.

Social workers elevate service to others above self-interest. Social workers draw on their knowledge, values, and skills to help people in need and to address social problems. Social workers are encouraged to volunteer some portion of their professional skills with no expectation of significant financial return (pro bono service).

**Value:** Social Justice

**Ethical Principle:** Social workers challenge social injustice.

Social workers pursue social change, particularly with and on behalf of vulnerable and oppressed individuals and groups of people. Social workers’ social change efforts are focused primarily on issues of poverty, unemployment, discrimination, and other forms of social injustice. These activities seek to promote sensitivity to and knowledge about oppression and cultural and ethnic diversity. Social workers strive to ensure access to needed information, services, and resources; equality of opportunity; and meaningful participation in decision making for all people.

**Value:** Dignity and Worth of the Person

**Ethical Principle:** Social workers respect the inherent dignity and worth of the person.

Social workers treat each person in a caring and respectful fashion, mindful of individual differences and cultural and ethnic diversity. Social workers promote clients’ socially responsible self-determination. Social workers seek to enhance clients’ capacity and opportunity to change and to address their own needs. Social workers are cognizant of their dual responsibility to clients and to the broader society. They seek to resolve conflicts between clients’ interests and the broader society’s interests in a socially responsible manner consistent with the values, ethical principles, and ethical standards of the profession.

**Value:** Importance of Human Relationships

**Ethical Principle:** Social workers recognize the central importance of human relationships.

Social workers understand that relationships between and among people are an important vehicle for change. Social workers engage people as partners in the helping process. Social workers seek to strengthen relationships among people in a purposeful effort to promote, restore, maintain, and enhance the well-being of individuals, families, social groups, organizations, and communities.

**Value:** Integrity

**Ethical Principle:** Social workers behave in a trustworthy manner.

Social workers are continually aware of the profession’s mission, values, ethical principles, and ethical standards and practice in a manner consistent with them. Social workers act honestly and responsibly and promote ethical practices on the part of the organizations with which they are affiliated.

**Value:** Competence

**Ethical Principle:** Social workers practice within their areas of competence and develop and enhance their professional expertise.

Social workers continually strive to increase their professional knowledge and skills and to apply them in practice. Social workers should aspire to contribute to the knowledge base of the profession.
ETHICAL STANDARDS

The following ethical standards are relevant to the professional activities of all social workers. These standards concern (1) social workers’ ethical responsibilities to clients, (2) social workers’ ethical responsibilities to colleagues, (3) social workers’ ethical responsibilities in practice settings, (4) social workers’ ethical responsibilities as professionals, (5) social workers’ ethical responsibilities to the social work profession, and (6) social workers’ ethical responsibilities to the broader society.

Some of the standards that follow are enforceable guidelines for professional conduct, and some are aspirational. The extent to which each standard is enforceable is a matter of professional judgment to be exercised by those responsible for reviewing alleged violations of ethical standards.

1. Social Workers’ Ethical Responsibilities to Clients

1.01 Commitment to Clients

Social workers’ primary responsibility is to promote the well-being of clients. In general, clients’ interests are primary. However, social workers’ responsibility to the larger society or specific legal obligations may on limited occasions supersede the loyalty owed clients, and clients should be so advised. (Examples include when a social worker is required by law to report that a client has abused a child or has threatened to harm self or others.)

1.02 Self-Determination

Social workers respect and promote the right of clients to self-determination and assist clients in their efforts to identify and clarify their goals. Social workers may limit clients’ right to self-determination when, in the social workers’ professional judgment, clients’ actions or potential actions pose a serious, foreseeable, and imminent risk to themselves or others.

1.03 Informed Consent

(a) Social workers should provide services to clients only in the context of a professional relationship based, when appropriate, on valid informed consent. Social workers should use clear and understandable language to inform clients of the purpose of the services, risks related to the services, limits to services because of the requirements of a third-party payer, relevant costs, reasonable alternatives, clients’ right to refuse or withdraw consent, and the time frame covered by the consent. Social workers should provide clients with an opportunity to ask questions.

(b) In instances when clients are not literate or have difficulty understanding the primary language used in the practice setting, social workers should take steps to ensure clients’ comprehension. This may include providing clients with a detailed verbal explanation or arranging for a qualified interpreter or translator whenever possible.

(c) In instances when clients lack the capacity to provide informed consent, social workers should protect clients’ interests by seeking permission from an appropriate third party, informing clients consistent with the clients’ level of understanding. In such instances social workers should seek to ensure that the third party acts in a manner consistent with clients’ wishes and interests. Social workers should take reasonable steps to enhance such clients’ ability to give informed consent.

(d) In instances when clients are receiving services involuntarily, social workers should provide information about the nature and extent of services and about the extent of clients’ right to refuse service.

(e) Social workers should discuss with clients the social workers’ policies concerning the use of technology in the provision of professional services.

(f) Social workers who use technology to provide social work services should obtain informed consent from the individuals using these services during the initial screening or interview and prior to initiating services. Social workers should assess clients’ capacity to provide informed consent and, when using technology to communicate, verify the identity and location of clients.

(g) Social workers who use technology to provide social work services should assess the clients’ suitability and capacity for electronic and remote services. Social workers should consider the clients’ intellectual, emotional, and physical ability to use technology to receive services and the clients’ ability to understand the potential benefits, risks, and limitations of such services. If clients do not wish to use services provided through technology, social workers should help them identify alternate methods of service.

(h) Social workers should obtain clients’ informed consent before making audio or video recordings of clients or permitting observation of service provision by a third party.

(i) Social workers should obtain client consent before conducting an electronic search on the client. Exceptions may arise when the search is for purposes of protecting the client or other people from serious, foreseeable, and imminent harm, or for other compelling professional reasons.

1.04 Competence

(a) Social workers should provide services and represent themselves as competent only within the boundaries of their education, training, license, certification, consultation received, supervised experience, or other relevant professional experience.

(b) Social workers should provide services in substantive areas or use intervention techniques or approaches that are new to them only after engaging in appropriate study, training, consultation, and supervision from people who are competent in those interventions or techniques.

(c) When generally recognized standards do not exist with respect to an emerging area of practice, social workers should exercise careful judgment and take responsible steps (including appropriate education, research, training, consultation, and supervision) to ensure the competence of their work and to protect clients from harm.

(d) Social workers who use technology in the provision of social work services should ensure that they have the necessary knowledge and skills to provide such services in a competent manner. This includes an understanding of the special communication challenges when using technology and the ability to implement strategies to address these challenges.

(e) Social workers who use technology in providing social work services should comply with the laws governing technology and social work practice in the jurisdiction in which they are regulated and located and, as applicable, in the jurisdiction in which the client is located.

1.05 Cultural Awareness and Social Diversity

(a) Social workers should understand culture and its function in human behavior and society, recognizing the strengths that exist in all cultures.

(b) Social workers should have a knowledge base of their clients’ cultures and be able to demonstrate competence in the provision of services that are sensitive to clients’ cultures and to differences among people and cultural groups.

(c) Social workers should obtain education about and seek to understand the nature of social diversity and oppression with respect to race, ethnicity, national origin, color, sex, sexual orientation, gender identity or expression, age, marital status, political belief, religion, immigration status, and mental or physical ability.
(d) Social workers who provide electronic social work services should be aware of cultural and socioeconomic differences among clients and how they may use electronic technology. Social workers should assess cultural, environmental, economic, mental or physical ability, linguistic, and other issues that may affect the delivery or use of these services.

1.06 Conflicts of Interest

(a) Social workers should be alert to and avoid conflicts of interest that interfere with the exercise of professional discretion and impartial judgment. Social workers should inform clients when a real or potential conflict of interest arises and take reasonable steps to resolve the issue in a manner that makes the clients' interests primary and protects clients' interests to the greatest extent possible. In some cases, protecting clients' interests may require termination of the professional relationship with proper referral of the client.

(b) Social workers should not take unfair advantage of any professional relationship or exploit others to further their personal, religious, political, or business interests.

(c) Social workers should not engage in dual or multiple relationships with clients or former clients in which there is a risk of exploitation or potential harm to the client. In instances when dual or multiple relationships are unavoidable, social workers should take steps to protect clients and are responsible for setting clear, appropriate, and culturally sensitive boundaries. (Dual or multiple relationships occur when social workers relate to clients in more than one relationship, whether professional, social, or business. Dual or multiple relationships can occur simultaneously or consecutively.)

(d) When social workers provide services to two or more people who have a relationship with each other (for example, couples, family members), social workers should clarify with all parties which individuals will be considered clients and the nature of social workers' professional obligations to the various individuals who are receiving services. Social workers who anticipate a conflict of interest among the individuals receiving services or who anticipate having to perform in potentially conflicting roles (for example, when a social worker is asked to testify in a child custody dispute or divorce proceedings involving clients) should clarify their role with the parties involved and take appropriate action to minimize any conflict of interest.

(e) Social workers should avoid communication with clients using technology (such as social networking sites, online chat, e-mail, text messages, telephone, and video) for personal or non-work-related purposes.

(f) Social workers should be aware that posting personal information on professional Web sites or other media might cause boundary confusion, inappropriate dual relationships, or harm to clients.

(g) Social workers should be aware that personal affiliations may increase the likelihood that clients may discover the social worker's presence on Web sites, social media, and other forms of technology. Social workers should be aware that involvement in electronic communication with groups based on race, ethnicity, language, sexual orientation, gender identity or expression, mental or physical ability, religion, immigration status, and other personal affiliations may affect their ability to work effectively with particular clients.

(h) Social workers should avoid accepting requests from or engaging in personal relationships with clients on social networking sites or other electronic media to prevent boundary confusion, inappropriate dual relationships, or harm to clients.

1.07 Privacy and Confidentiality

(a) Social workers should respect clients' right to privacy. Social workers should not solicit private information from or about clients except for compelling professional reasons.

Once private information is shared, standards of confidentiality apply.

(b) Social workers may disclose confidential information when appropriate with valid consent from a client or a person legally authorized to consent on behalf of a client.

(c) Social workers should protect the confidentiality of all information obtained in the course of professional service, except for compelling professional reasons. The general expectation that social workers will keep information confidential does not apply when disclosure is necessary to prevent serious, foreseeable, and imminent harm to a client or others. In all instances, social workers should disclose the least amount of confidential information necessary to achieve the desired purpose; only information that is directly relevant to the purpose for which the disclosure is made should be revealed.

(d) Social workers should inform clients, to the extent possible, about the disclosure of confidential information and the potential consequences, when feasible before the disclosure is made. This applies whether social workers disclose confidential information on the basis of a legal requirement or client consent.

(e) Social workers should discuss with clients and other interested parties the nature of confidentiality and limitations of clients' right to confidentiality. Social workers should review with clients circumstances where confidential information may be requested and where disclosure of confidential information may be legally required. This discussion should occur as soon as possible in the social worker-client relationship and as needed throughout the course of the relationship.

(f) When social workers provide counseling services to families, couples, or groups, social workers should seek agreement among the parties involved concerning each individual's right to confidentiality and obligation to preserve the confidentiality of information shared by others. This agreement should include consideration of whether confidential information may be exchanged in person or electronically, among clients or with others outside of formal counseling sessions. Social workers should inform participants in family, couples, or group counseling that social workers cannot guarantee that all participants will honor such agreements.

(g) Social workers should inform clients involved in family, couples, marital, or group counseling of the social worker's, employer's, and agency's policy concerning the social worker's disclosure of confidential information among the parties involved in the counseling. (h) Social workers should not disclose confidential information to third-party payers unless clients have authorized such disclosure.

(i) Social workers should not discuss confidential information, electronically or in person, in any setting unless privacy can be ensured. Social workers should not discuss confidential information in public or semi-public areas such as hallways, waiting rooms, elevators, and restaurants.

(j) Social workers should protect the confidentiality of clients during legal proceedings to the extent permitted by law. When a court of law or other legally authorized body orders social workers to disclose confidential or privileged information without a client's consent and such disclosure could cause harm to the client, social workers should request that the court withdraw the order or limit the order as narrowly as possible or maintain the records under seal, unavailable for public inspection.

(k) Social workers should protect the confidentiality of clients when responding to requests from members of the media.

(l) Social workers should protect the confidentiality of clients' written and electronic records and other sensitive information. Social workers should take reasonable steps to ensure that clients' records are stored in a secure location and
that clients' records are not available to others who are not authorized to have access.

(m) Social workers should take reasonable steps to protect the confidentiality of electronic communications, including information provided to clients or third parties. Social workers should use applicable safeguards (such as encryption, firewalls, and passwords) when using electronic communications such as e-mail, online posts, online chat sessions, mobile communication, and text messages.

(n) Social workers should develop and disclose policies and procedures for notifying clients of any breach of confidential information in a timely manner.

(o) In the event of unauthorized access to client records or information, including any unauthorized access to the social worker's electronic communication or storage systems, social workers should inform clients of such disclosures, consistent with applicable laws and professional standards.

(p) Social workers should develop and inform clients about their policies, consistent with prevailing social work ethical standards, on the use of electronic technology, including Internet-based search engines, to gather information about clients.

(q) Social workers should avoid searching or gathering client information electronically unless there are compelling professional reasons, and when appropriate, with the client's informed consent.

(r) Social workers should avoid posting any identifying or confidential information about clients on professional websites or other forms of media.

(s) Social workers should transfer or dispose of clients' records in a manner that protects clients' confidentiality and is consistent with applicable laws governing records and social work licensure.

(t) Social workers should take reasonable precautions to protect client confidentiality in the event of the social worker's termination of practice, incapacitation, or death.

(u) Social workers should not disclose identifying information when discussing clients for teaching or training purposes unless the client has consented to disclosure of confidential information.

(v) Social workers should not disclose identifying information when discussing clients with consultants unless the client has consented to disclosure of confidential information or there is a compelling need for such disclosure.

(w) Social workers should protect the confidentiality of deceased clients consistent with the preceding standards.

1.08 Access to Records

(a) Social workers should provide clients with reasonable access to records concerning the clients. Social workers who are concerned that clients' access to their records could cause serious misunderstanding or harm to the client should provide assistance in interpreting the records and consultation with the client regarding the records. Social workers should limit clients' access to their records, or portions of their records, only in exceptional circumstances when there is compelling evidence that such access would cause serious harm to the client. Both clients' requests and the rationale for withholding some or all of the record should be documented in clients' files.

(b) Social workers should develop and inform clients about their policies, consistent with prevailing social work ethical standards, on the use of technology to provide clients with access to their records.

(c) When providing clients with access to their records, social workers should take steps to protect the confidentiality of other individuals identified or discussed in such records.

1.09 Sexual Relationships

(a) Social workers should under no circumstances engage in sexual activities, inappropriate sexual communications through the use of technology or in person, or sexual contact with current clients, whether such contact is consensual or forced.

(b) Social workers should not engage in sexual activities or sexual contact with clients' relatives or other individuals with whom clients maintain a close personal relationship when there is a risk of exploitation or potential harm to the client. Sexual activity or sexual contact with clients' relatives or other individuals with whom clients maintain a personal relationship has the potential to be harmful to the client and may make it difficult for the social worker and client to maintain appropriate professional boundaries. Social workers--not their clients, their clients' relatives, or other individuals with whom the client maintains a personal relationship--assume the full burden of setting clear, appropriate, and culturally sensitive boundaries.

(c) Social workers should not engage in sexual activities or sexual contact with former clients because of the potential for harm to the client. If social workers engage in conduct contrary to this prohibition or claim that an exception to this prohibition is warranted because of extraordinary circumstances, it is social workers--not their clients--who assume the full burden of demonstrating that the former client has not been exploited, coerced, or manipulated, intentionally or unintentionally.

(d) Social workers should not provide clinical services to individuals with whom they have had a prior sexual relationship. Providing clinical services to a former sexual partner has the potential to be harmful to the individual and is likely to make it difficult for the social worker and individual to maintain appropriate professional boundaries.

1.10 Physical Contact

Social workers should not engage in physical contact with clients when there is a possibility of psychological harm to the client as a result of the contact (such as cradling or caressing clients). Social workers who engage in appropriate physical contact with clients are responsible for setting clear, appropriate, and culturally sensitive boundaries that govern such physical contact.

1.11 Sexual Harassment

Social workers should not sexually harass clients. Sexual harassment includes sexual advances; sexual solicitations; requests for sexual favors; and other verbal, written, electronic, or physical contact of a sexual nature.

1.12 Derogatory Language

Social workers should not use derogatory language in their written, verbal, or electronic communications to or about clients. Social workers should use accurate and respectful language in all communications to and about clients.

1.13 Payment for Services

(a) When setting fees, social workers should ensure that the fees are fair, reasonable, and commensurate with the services performed. Consideration should be given to clients' ability to pay.

(b) Social workers should avoid accepting goods or services from clients as payment for professional services. Bartering arrangements, particularly involving services, create the potential for conflicts of interest, exploitation, and
inappropriate boundaries in social workers' relationships with clients. Social workers should explore and may participate in bartering only in very limited circumstances when it can be demonstrated that such arrangements are an accepted practice among professionals in the local community, considered to be essential for the provision of services, negotiated without coercion, and entered into at the client's initiative and with the client's informed consent. Social workers who accept goods or services from clients as payment for professional services assume the full burden of demonstrating that this arrangement will not be detrimental to the client or the professional relationship.

(c) Social workers should not solicit a private fee or other remuneration for providing services to clients who are entitled to such available services through the social workers' employer or agency.

1.14 Clients Who Lack Decision-Making Capacity

When social workers act on behalf of clients who lack the capacity to make informed decisions, social workers should take reasonable steps to safeguard the interests and rights of those clients.

1.15 Interruption of Services

Social workers should make reasonable efforts to ensure continuity of services in the event that services are interrupted by factors such as unavailability, disruptions in electronic communication, relocation, illness, mental or physical inability, or death.

1.16 Refer for Services

(a) Social workers should refer clients to other professionals when the other professionals' specialized knowledge or expertise is needed to serve clients fully or when social workers believe that they are not being effective or making reasonable progress with clients and that other services are required.

(b) Social workers who refer clients to other professionals should take appropriate steps to facilitate an orderly transfer of responsibility. Social workers who refer clients to other professionals should disclose, with clients' consent, all pertinent information to the new service providers.

(c) Social workers are prohibited from giving or receiving payment for a referral when no professional service is provided by the referring social worker.

1.17 Termination of Services

(a) Social workers should terminate services to clients and professional relationships with them when such services and relationships are no longer required or no longer serve the clients' needs or interests.

(b) Social workers should take reasonable steps to avoid abandoning clients who are still in need of services. Social workers should withdraw services precipitously only under unusual circumstances, giving careful consideration to all factors in the situation and taking care to minimize possible adverse effects. Social workers should assist in making appropriate arrangements for continuation of services when necessary.

(c) Social workers in fee-for-service settings may terminate services to clients who are not paying an overdue balance if the financial contractual arrangements have been made clear to the client, if the client does not pose an imminent danger to self or others, and if the clinical and other consequences of the current nonpayment have been addressed and discussed with the client.

(d) Social workers should not terminate services to pursue a social, financial, or sexual relationship with a client.

(e) Social workers who anticipate the termination or interruption of services to clients should notify clients promptly and seek the transfer, referral, or continuation of services in relation to the clients' needs and preferences.

(f) Social workers who are leaving an employment setting should inform clients of appropriate options for the continuation of services and of the benefits and risks of the options.

2. Social Workers' Ethical Responsibilities to Colleagues

2.01 Respect

(a) Social workers should treat colleagues with respect and should represent accurately and fairly the qualifications, views, and obligations of colleagues.

(b) Social workers should avoid unwarranted negative criticism of colleagues in verbal, written, and electronic communications with clients or with other professionals. Unwarranted negative criticism may include demeaning comments that refer to colleagues’ level of competence or to individuals’ attributes such as race, ethnicity, national origin, color, sex, sexual orientation, gender identity or expression, age, marital status, political belief, religion, immigration status, and mental or physical ability.

(c) Social workers should cooperate with social work colleagues and with colleagues of other professions when such cooperation serves the well-being of clients.

2.02 Confidentiality

Social workers should respect confidential information shared by colleagues in the course of their professional relationships and transactions. Social workers should ensure that such colleagues understand social workers’ obligation to respect confidentiality and any exceptions related to it.

2.03 Interdisciplinary Collaboration

(a) Social workers who are members of an interdisciplinary team should participate in and contribute to decisions that affect the well-being of clients by drawing on the perspectives, values, and experiences of the social work profession. Professional and ethical obligations of the interdisciplinary team should be clearly established.

(b) Social workers for whom a team decision raises ethical concerns should attempt to resolve the disagreement through appropriate channels. If the disagreement cannot be resolved, social workers should pursue other avenues to address their concerns consistent with client well-being.

2.04 Disputes Involving Colleagues

(a) Social workers should not take advantage of a dispute between a colleague and an employer to obtain a position or otherwise advance the social workers' own interests.

(b) Social workers should not exploit clients in disputes with colleagues or engage clients in any inappropriate discussion of conflicts between social workers and their colleagues.

2.05 Consultation

(a) Social workers should seek the advice and counsel of colleagues whenever such consultation is in the best interests of clients.

(b) Social workers should keep themselves informed about colleagues’ areas of expertise and competencies. Social workers should seek consultation only from colleagues who have demonstrated knowledge, expertise, and competence related to the subject of the consultation.
(c) When consulting with colleagues about clients, social workers should disclose the least amount of information necessary to achieve the purposes of the consultation.

2.06 Sexual Relationships

(a) Social workers who function as supervisors or educators should not engage in sexual activities or contact (including verbal, written, electronic, or physical contact) with supervisees, students, trainees, or other colleagues over whom they exercise professional authority.

(b) Social workers should avoid engaging in sexual relationships with colleagues when there is potential for a conflict of interest. Social workers who become involved in, or anticipate becoming involved in, a sexual relationship with a colleague have a duty to transfer professional responsibilities, when necessary, to avoid a conflict of interest.

2.07 Sexual Harassment

Social workers should not sexually harass supervisees, students, trainees, or colleagues. Sexual harassment includes sexual advances; sexual solicitation; requests for sexual favors; and other verbal, written, electronic, or physical contact of a sexual nature.

2.08 Impairment of Colleagues

(a) Social workers who have direct knowledge of a social work colleague’s impairment that is due to personal problems, psychosocial distress, substance abuse, or mental health difficulties and that interferes with practice effectiveness should consult with that colleague when feasible and assist the colleague in taking remedial action.

(b) Social workers who believe that a social work colleague’s impairment interferes with practice effectiveness and that the colleague has not taken adequate steps to address the impairment should take action through appropriate channels established by employers, agencies, NASW, licensing and regulatory bodies, and other professional organizations.

2.09 Incompetence of Colleagues

(a) Social workers who have direct knowledge of a social work colleague’s incompetence that is due to personal health difficulties and that interferes with practice effectiveness should consult with that colleague when feasible and assist the colleague in taking remedial action.

(b) Social workers who believe that a social work colleague is incompetent and has not taken adequate steps to address the incompetence should take action through appropriate channels established by employers, agencies, NASW, licensing and regulatory bodies, and other professional organizations.

2.10 Unethical Conduct of Colleagues

(a) Social workers should take adequate measures to discourage, prevent, expose, and correct the unethical conduct of colleagues, including unethical conduct using technology.

(b) Social workers should be knowledgeable about established policies and procedures for handling concerns about colleagues’ unethical behavior. Social workers should be familiar with national, state, and local procedures for handling ethics complaints. These include policies and procedures created by NASW, licensing and regulatory bodies, employers, agencies, and other professional organizations.

(c) Social workers who believe that a colleague has acted unethically should seek resolution by discussing their concerns with the colleague when feasible and when such discussion is likely to be productive.

(d) When necessary, social workers who believe that a colleague has acted unethically should take action through appropriate formal channels (such as contacting a state licensing board or regulatory body, the NASW National Ethics Committee, or other professional ethics committees).

(e) Social workers should defend and assist colleagues who are unjustly charged with unethical conduct.

3. Social Workers’ Ethical Responsibilities in Practice Settings

3.01 Supervision and Consultation

(a) Social workers who provide supervision or consultation (whether in-person or remotely) should have the necessary knowledge and skill to supervise or consult appropriately and should do so only within their areas of knowledge and competence.

(b) Social workers who provide supervision or consultation are responsible for setting clear, appropriate, and culturally sensitive boundaries.

(c) Social workers should not engage in any dual or multiple relationships with supervisees in which there is a risk of exploitation of or potential harm to the supervisee, including dual relationships that may arise while using social networking sites or other electronic media.

(d) Social workers who provide supervision should evaluate supervisees’ performance in a manner that is fair and respectful.

3.02 Education and Training

(a) Social workers who function as educators, field instructors for students, or trainers should provide instruction only within their areas of knowledge and competence and should provide instruction based on the most current information and knowledge available in the profession.

(b) Social workers who function as educators or field instructors for students should evaluate students’ performance in a manner that is fair and respectful.

(c) Social workers who function as educators or field instructors for students should provide instruction in a manner that is fair and respectful.

(d) Social workers who function as educators or field instructors for students should take reasonable steps to ensure that students are routinely informed when services are being provided by students.

(e) Social workers who function as educators or field instructors for students should not engage in any dual or multiple relationships with students in which there is a risk of exploitation or potential harm to the student, including dual relationships that may arise while using social networking sites or other electronic media. Social work educators and field instructors are responsible for setting clear, appropriate, and culturally sensitive boundaries.

3.03 Performance Evaluation

Social workers who have responsibility for evaluating the performance of others should fulfill such responsibility in a fair and considerate manner and on the basis of clearly stated criteria.

3.04 Client Records

(a) Social workers should take reasonable steps to ensure that documentation in electronic and paper records is accurate and reflects the services provided.

(b) Social workers should include sufficient and timely documentation in records to facilitate the delivery of services and to ensure continuity of services provided to clients in the future.

(c) Social workers’ documentation should protect clients’ privacy to the extent that is possible and appropriate and should include only information that is directly relevant to the delivery of services.
Social workers should store records following the termination of services to ensure reasonable future access. Records should be maintained for the number of years required by relevant laws, agency policies, and contracts.

3.05 Billing
Social workers should establish and maintain billing practices that accurately reflect the nature and extent of services provided and that identify who provided the service in the practice setting.

3.06 Client Transfer
(a) When an individual who is receiving services from another agency or colleague contacts a social worker for services, the social worker should carefully consider the client's needs before agreeing to provide services. To minimize possible confusion and conflict, social workers should discuss with potential clients the nature of the clients' current relationship with other service providers and the implications, including possible benefits or risks, of entering into a relationship with a new service provider.

(b) If a new client has been served by another agency or colleague, social workers should discuss with the client whether consultation with the previous service provider is in the client's best interest.

3.07 Administration
(a) Social work administrators should advocate within and outside their agencies for adequate resources to meet clients' needs.

(b) Social workers should advocate for resource allocation procedures that are open and fair. When not all clients' needs can be met, an allocation procedure should be developed that is nondiscriminatory and based on appropriate and consistently applied principles.

(c) Social workers who are administrators should take reasonable steps to ensure that adequate agency or organizational resources are available to provide appropriate staff supervision.

(d) Social work administrators should take reasonable steps to ensure that the working environment for which they are responsible is consistent with and encourages compliance with the NASW Code of Ethics. Social work administrators should take reasonable steps to eliminate any conditions in their organizations that violate, interfere with, or discourage compliance with the Code.

3.08 Continuing Education and Staff Development
Social work administrators and supervisors should take reasonable steps to provide or arrange for continuing education and staff development for all staff for whom they are responsible. Continuing education and staff development should address current knowledge and emerging developments related to social work practice and ethics.

3.09 Commitments to Employers
(a) Social workers generally should adhere to commitments made to employers and employing organizations.

(b) Social workers should work to improve employing agencies' policies and procedures and the efficiency and effectiveness of their services.

(c) Social workers should take reasonable steps to ensure that employers are aware of social workers' ethical obligations as set forth in the NASW Code of Ethics and of the implications of those obligations for social work practice.

(d) Social workers should not allow an employing organization's policies, procedures, regulations, or administrative orders to interfere with their ethical practice of social work. Social workers should take reasonable steps to ensure that their employing organizations' practices are consistent with the NASW Code of Ethics.

(e) Social workers should act to prevent and eliminate discrimination in the employing organization's work assignments and in its employment policies and practices.

(f) Social workers should accept employment or arrange student field placements only in organizations that exercise fair personnel practices.

(g) Social workers should be diligent stewards of the resources of their employing organizations, wisely conserving funds where appropriate and never misappropriating funds or using them for unintended purposes.

3.10 Labor-Management Disputes
(a) Social workers may engage in organized action, including the formation of and participation in labor unions, to improve services to clients and working conditions.

(b) The actions of social workers who are involved in labor-management disputes, job actions, or labor strikes should be guided by the profession's values, ethical principles, and ethical standards. Reasonable differences of opinion exist among social workers concerning their primary obligation as professionals during an actual or threatened labor strike or job action. Social workers should carefully examine relevant issues and their possible impact on clients before deciding on a course of action.

4. Social Workers' Ethical Responsibilities as Professionals

4.01 Competence
(a) Social workers should accept responsibility or employment only on the basis of existing competence or the intention to acquire the necessary competence.

(b) Social workers should strive to become and remain proficient in professional practice and the performance of professional functions. Social workers should critically examine and keep current with emerging knowledge relevant to social work. Social workers should routinely review the professional literature and participate in continuing education relevant to social work practice and social work ethics.

(c) Social workers should base practice on recognized knowledge, including empirically based knowledge, relevant to social work and social work ethics.

4.02 Discrimination
Social workers should not practice, condone, facilitate, or collaborate with any form of discrimination on the basis of race, ethnicity, national origin, color, sex, sexual orientation, gender identity or expression, age, marital status, political belief, religion, immigration status, or mental or physical ability.

4.03 Private Conduct
Social workers should not permit their private conduct to interfere with their ability to fulfill their professional responsibilities.

4.04 Dishonesty, Fraud, and Deception
Social workers should not participate in, condone, or be associated with dishonesty, fraud, or deception.

4.05 Impairment
Social workers should not allow their own personal problems, psychosocial distress, legal problems, substance abuse, or mental health difficulties to interfere with their professional judgment and performance or to jeopardize the best interests of people for whom they have a professional responsibility.

Social workers whose personal problems, psychosocial distress, legal problems, substance abuse, or mental health difficulties interfere with their professional judgment and performance should immediately seek consultation and take appropriate remedial action by seeking professional help, making adjustments in workload, terminating practice, or taking any other steps necessary to protect clients and others.

Social workers should make clear distinctions between statements made and actions engaged in as a private individual and as a representative of the social work profession, a professional social work organization, or the social worker's employing agency.

Social workers who speak on behalf of professional social work organizations should accurately represent the official and authorized positions of the organizations.

Social workers should ensure that their representations to clients, agencies, and the public of professional qualifications, credentials, education, competence, affiliations, services provided, or results to be achieved are accurate. Social workers should claim only those relevant professional credentials they actually possess and take steps to correct any inaccuracies or misrepresentations of their credentials by others.

Social workers should honestly acknowledge the solicitation of potential clients who, because of their circumstances, are vulnerable to undue influence, manipulation, or coercion.

Social workers should not engage in solicitation of testimonial endorsements (including solicitation of consent to use a client's prior statement as a testimonial endorsement) from current clients or from other people who, because of their particular circumstances, are vulnerable to undue influence.

Social workers should take responsibility and credit, including authorship credit, only for work they have actually performed and to which they have contributed.

Social workers should promote and facilitate evaluation and research to contribute to the development of knowledge.

Social workers should critically examine and keep current with emerging knowledge relevant to social work and fully use evaluation and research evidence in their professional practice.

Social workers engaged in evaluation or research should carefully consider possible consequences and should follow guidelines developed for the protection of evaluation and research participants. Appropriate institutional review boards should be consulted.

Social workers engaged in evaluation or research should obtain voluntary and written informed consent from participants, when appropriate, without any implied or actual deprivation or penalty for refusal to participate; without undue inducement to participate; and with due regard for participants' well-being, privacy, and dignity. Informed consent should include information about the nature, extent, and duration of the participation requested and disclosure of the risks and benefits of participation in the research.

Social workers should never design or conduct evaluation or research that does not use consent procedures, such as certain forms of naturalistic observation and archival research, unless rigorous and responsible review of the research has found it to be justified because of its prospective scientific, educational, or applied value and unless equally effective alternative procedures that do not involve waiver of consent are not feasible.

Social workers should inform participants of their right to withdraw from evaluation and research at any time without penalty.

Social workers should take appropriate steps to ensure that participants in evaluation and research have access to appropriate supportive services.

Social workers engaged in evaluation or research should protect participants from unwarranted physical or mental distress, harm, danger, or deprivation.

Social workers engaged in the evaluation of services should discuss collected information only for professional purposes and only with people professionally concerned with this information.
(m) Social workers engaged in evaluation or research should ensure the anonymity or confidentiality of participants and of the data obtained from them. Social workers should inform participants of any limits of confidentiality, the measures that will be taken to ensure confidentiality, and when any records containing research data will be destroyed.

(n) Social workers who report evaluation and research results should protect participants’ confidentiality by omitting identifying information unless proper consent has been obtained authorizing disclosure.

(o) Social workers should report evaluation and research findings accurately. They should not fabricate or falsify results and should take steps to correct any errors later found in published data using standard publication methods.

(p) Social workers engaged in evaluation or research should be alert to and avoid conflicts of interest and dual relationships with participants, should inform participants when a real or potential conflict of interest arises, and should take steps to resolve the issue in a manner that makes participants’ interests primary.

(q) Social workers should educate themselves, their students, and their colleagues about responsible research practices.

6. Social Workers’ Ethical Responsibilities to the Broader Society

6.01 Social Welfare

Social workers should promote the general welfare of society, from local to global levels, and the development of people, their communities, and their environments. Social workers should advocate for living conditions conducive to the fulfillment of basic human needs and should promote social, economic, political, and cultural values and institutions that are compatible with the realization of social justice.

6.02 Public Participation

Social workers should facilitate informed participation by the public in shaping social policies and institutions.

6.03 Public Emergencies

Social workers should provide appropriate professional services in public emergencies to the greatest extent possible.

6.04 Social and Political Action

(a) Social workers should engage in social and political action that seeks to ensure that all people have equal access to the resources, employment, services, and opportunities they require to meet their basic human needs and to develop fully. Social workers should be aware of the impact of the political arena on practice and should advocate for changes in policy and legislation to improve social conditions in order to meet basic human needs and promote social justice.

(b) Social workers should act to expand choice and opportunity for all people, with special regard for vulnerable, disadvantaged, oppressed, and exploited people and groups.

(c) Social workers should promote conditions that encourage respect for cultural and social diversity within the United States and globally. Social workers should promote policies and practices that demonstrate respect for difference, support the expansion of cultural knowledge and resources, advocate for programs and institutions that demonstrate cultural competence, and promote policies that safeguard the rights of and confirm equity and social justice for all people.

(d) Social workers should act to prevent and eliminate domination of, exploitation of, and discrimination against any person, group, or class on the basis of race, ethnicity, national origin, color, sex, sexual orientation, gender identity or expression, age, marital status, political belief, religion, immigration status, or mental or physical ability.
APPENDIX B

UNIVERSITY STUDENT ACADEMIC CONDUCT POLICY
UNIVERSITY STUDENT ACADEMIC CONDUCT POLICY

Consistent with the ethical requirements of the social work profession and UMBC’s Student Academic Conduct Policy, the Baccalaureate Social Work Program holds students to the highest standards of academic integrity. Students are expected to know and adhere to the rules established by individual social work professors in specific social work courses. Students’ academic work also must conform to the guidelines established by the University regarding the definition of misconduct, including, but not limited to, cheating, fabrication, facilitating academic dishonesty, and plagiarism. Allegations of academic misconduct on the part of social work students will be taken seriously and will be responded to by following procedures established by the University. The UMBC Student Handbook and the UMBC Policies section of the UMBC Directory contain the “University’s Student Academic Conduct Policy” and “Policy for Resolving Cases of Academic Misconduct”.

Student Academic Conduct Policy

Undergraduate Honors Statement
APPENDIX C

UMBC NON-DISCRIMINATION POLICY STATEMENT

AND

POLICY OF NON-DISCRIMINATION ON THE BASIS OF SEXUAL ORIENTATION AND GENDER IDENTITY OR EXPRESSION
UMBC NON-DISCRIMINATION POLICY STATEMENT

The University of Maryland, Baltimore County ("University" or "UMBC") values safety, cultural and ethnic diversity, social responsibility, lifelong learning, equity, and civic engagement. Consistent with these principles, the University does not discriminate in offering equal access to its educational programs and activities or with respect to employment terms and conditions on the basis of a UMBC community member’s race, creed, color, religion, sex, gender, pregnancy, ancestry, age, gender identity or expression, national origin, veterans status, marital status, sexual orientation, physical or mental disability, or genetic information.


http://humanrelations.umbc.edu/non-discrimination/
POLICY OF NON-DISCRIMINATION ON THE BASIS OF SEXUAL ORIENTATION AND GENDER IDENTITY OR EXPRESSION

PURPOSE

This policy affirms that the University System of Maryland’s (USM) commitment to the most fundamental principles of academic freedom, equality of opportunity, and human dignity includes the protection of members of the USM community from discrimination based on sexual orientation and gender identity and expression. These principles require that the treatment of students, faculty, and staff of USM institutions, and applicants for admission and employment, be based on individual abilities and qualifications and be free from invidious discrimination.

I. DEFINITIONS

For the purposes of this policy, the following definitions apply:

A. “Gender identity or Expression” is defined as a person’s actual or perceived gender identity, self-image, and appearance, behavior, of expression, regardless of whether that identity, self-image, appearance, behavior, or expression is different from that traditionally associated with the person’s gender at birth.

B. “Sexual Orientation” is defined as the identification, perception, or status of an individual as to homosexuality, heterosexuality, or bisexuality.

II. PROHIBITION AGAINST DISCRIMINATION BASED UPON SEXUAL ORIENTATION OR GENDER IDENTITY AND EXPRESSION

A. This policy specifically prohibits discrimination against students, faculty, and academic admissions, financial aid, educational services, housing, student programs, and activities, recruitment, hiring, employment, appointment, promotion, tenure, demotion, transfer, layoff or termination, rates of pay, selection for training and professional development, and employee services.

B. The USM reserves the right to comply with conditions on the application of this policy required by the terms of any bona fide employee benefit plan such as a retirement, pension, or insurance plan, and to enforce or comply with any Federal or State law, regulation, or guidelines, including conditions for the receipt of federal funding.

III. IMPLEMENTATION

A. The protections of this policy shall be included in all appropriate USM and institution equal opportunity statements and related documents.

B. The USM and each institution shall include the protections of this policy in its procedures to implement and enforce its equal opportunity and non-discrimination policies, including the identification of those officials responsible for receiving, investigating and resolving complaints of discrimination prohibited by this policy.
APPENDIX D

STUDENT EVALUATION OF FIELD EXPERIENCE
BACCALAUREATE SOCIAL WORK PROGRAM  
University of Maryland, Baltimore County

STUDENT EVALUATION OF FIELD EDUCATION EXPERIENCE

NOTE: Student evaluation of the field education experience provides very important feedback to the program at UMBC and to individual field instructors. Your evaluation will be shared with your field instructor and your faculty liaison after your field placement has ended and your grade has been recorded. If you wish confidentiality regarding any part of this evaluation, please make a note at the end of this form (page 3, question 6). Thank you for your valuable cooperation.

Name of Agency: ________________________________  Title IV-E _____ yes _____ no

Name of Field Instructor: ______________________     Name of Liaison__________________________

I. **Evaluation of Agency**

<table>
<thead>
<tr>
<th></th>
<th>Question</th>
<th>Disagree</th>
<th>Agree</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>I received an adequate orientation to the overall agency, including an explanation of the agency's policies and procedures.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>I received an adequate orientation to the specific service or department to which I was assigned.</td>
<td>1 2 3 4 5</td>
<td></td>
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<tr>
<td>3</td>
<td>I received an adequate orientation to my specific assignments.</td>
<td>1 2 3 4 5</td>
<td></td>
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<tr>
<td>4</td>
<td>I received an adequate explanation of my role as a student in training.</td>
<td>1 2 3 4 5</td>
<td></td>
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<tr>
<td>5</td>
<td>There was an acceptance of social workers as professionals in my agency.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>I felt accepted as a student social worker and supported in my work by the interdisciplinary team.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>I felt physically safe while providing the services of my agency.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>I felt emotionally safe while providing the services of my agency.</td>
<td>1 2 3 4 5</td>
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II. **Evaluation of Field Instructor**

<table>
<thead>
<tr>
<th></th>
<th>Question</th>
<th>Disagree</th>
<th>Agree</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>My field instructor was accessible and available.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>My field instructor was helpful in translating concepts and theories into actual practice.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>My field instructor was helpful in facilitating awareness of how to use my &quot;self&quot; consciously in relation to clients.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>My field instructor was helpful in facilitating my work with non-social work staff.</td>
<td>1 2 3 4 5</td>
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<tr>
<td></td>
<td></td>
<td>Disagree</td>
<td>Agree</td>
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<tr>
<td>5.</td>
<td>My field instructor was helpful in facilitating my gaining an understanding of and carrying out my social work roles and tasks.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>My field instructor encouraged my own initiative and creativity.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>My field instructor was helpful in facilitating an awareness of my own values in relation to my client's values.</td>
<td>1 2 3 4 5</td>
<td></td>
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<tr>
<td>8.</td>
<td>My field instructor conveyed expectations clearly.</td>
<td>1 2 3 4 5</td>
<td></td>
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<tr>
<td>9.</td>
<td>I had a regular weekly tutorial conference with my field instructor.</td>
<td>1 2 3 4 5</td>
<td></td>
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<tr>
<td>10.</td>
<td>My field instructor assisted me in implementing the objectives of my individual learning contract.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>My field instructor provided regular feedback about my learning throughout the semester(s).</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>12.</td>
<td>My field instructor required me to complete process recordings or tape recordings of interviews on a regular basis throughout the semester(s).</td>
<td>1 2 3 4 5</td>
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</table>

III. **Evaluation of Assignments**

<table>
<thead>
<tr>
<th></th>
<th>Disagree</th>
<th>Agree</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>I received an adequate number of assignments to meet my learning objectives.</td>
<td>1 2 3 4 5</td>
</tr>
<tr>
<td>2.</td>
<td>The case assignments I received promoted a learning of social work practice.</td>
<td>1 2 3 4 5</td>
</tr>
</tbody>
</table>

**Students:** For question 3, rank the extent of your experiences in the following areas:

<table>
<thead>
<tr>
<th></th>
<th>Low</th>
<th>High</th>
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<tbody>
<tr>
<td>3.</td>
<td>1 2 3 4 5</td>
<td></td>
</tr>
<tr>
<td>A.</td>
<td>Group Assignments</td>
<td></td>
</tr>
<tr>
<td>B.</td>
<td>Family Assignments</td>
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<tr>
<td>C.</td>
<td>Individual Clients</td>
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<tr>
<td>D.</td>
<td>Intake/Assessment</td>
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<tr>
<td>E.</td>
<td>Discharge/Aftercare Planning</td>
<td></td>
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<tr>
<td>F.</td>
<td>Community Involvements/Contacts</td>
<td></td>
</tr>
<tr>
<td>G.</td>
<td>Opportunities to Engage in Research</td>
<td></td>
</tr>
<tr>
<td>H.</td>
<td>Other ________________________________</td>
<td>1 2 3 4 5</td>
</tr>
</tbody>
</table>
IV. **Overall Evaluation.** (Please feel free to use the back if you need additional space.)

1. Please describe the major strengths that you think this agency has to offer as a learning setting for students:

2. Please describe any major weaknesses that you see in this agency as a field setting:

3. Please describe your field instructor's major strengths as a teacher:

4. Please describe any areas in which you think your field instructor might improve as a teacher:

5. Do you have any suggestions regarding the overall operation of the Field Education Program from orientation to final evaluation?

6. Do you have any specific statement which you wish to be held confidential, that is not to be shared with the field instructor, the agency field education coordinator, if any, and/or the faculty liaison?
APPENDIX E

COURSE INFORMATION

SOWK 480 & 482 Field Instruction I & II Syllabi
The field manual is available online at http://socialwork.umbc.edu/field-education/field-forms/ and all field forms are located at www.runipt.com. The Intern Placement Tracking (IPT) system is online field education software for field placement documentation and communication; it will also hold the data used to demonstrate students’ achievement of 2015 CSWE Educational Policy and Accreditation Standards (EPAS) core competencies, related behaviors, and integrated dimensions of knowledge, values, skills, and cognitive and affective processes.

FIELD PROGRAM RATIONALE
The field placement experience provides the opportunity for students to realize the goals and objectives of the Program through concrete, practical, and community-based interactions with clients and practicing professionals. It is, therefore, regarded as an integral component in the process of the student’s professional development. The field placement courses are designed to provide a unique opportunity for each social work student to develop and apply the skills, knowledge, and values acquired in the classroom to practice in a local social service agency. It is through the two field placement experiences (SOWK 480 and SOWK 482) that the student begins to integrate theory and its practical applications; sharpen awareness of personal values, attitudes, strengths and limitations; and develop and enhance skills which result in successful social work practice. Another central goal of field education is to assist students in learning to understand and respect diversity. For this reason, every attempt is made to provide field students with opportunities to practice with persons from diverse backgrounds in agencies that provide culturally relevant services. Direct interaction with individuals and groups from diverse backgrounds, reflective supervision, process recordings, and regular field seminars all aid the student in developing greater cultural awareness and sensitivity.

COURSE RATIONALE
Field Instruction I & II (SOWK 480/482) are designed to provide the student with broad social work experience at the generalist level in a social service agency. Grounded in a liberal arts base, the placement enables the student to begin to integrate and apply, within a particular agency, concepts from courses in human growth and development, social policy, research, and social work practice. The experiences and assignments are based on systems theory, the strengths perspective, and the problem-solving process, and enable the student to demonstrate beginning proficiency in the self-reflective and accountable use of the knowledge, values, skills, and cognitive and affective processes of the generalist practitioner.

COURSE DESCRIPTION
Field Instruction I & II (SOWK 480/482) consists of 16 hours per week of experience in a social service agency for a total of 480 hours for the entire academic year. Attendance in monthly field seminars is also required. Students are expected to engage in a wide range of social work experiences, including a comprehensive orientation to the basic structure and operation of the agency system, the community served by the agency, and the resource systems available to clients. In addition, experiences should include opportunities to observe and participate in the delivery of client services, become familiar with social policies which impact the agency and its client systems, attend staff development and other agency meetings, and participate in a variety of experiences designed to familiarize the student with the broad range of roles and responsibilities of the agency and social worker.
Students are expected to function in accordance with personnel policies and practices of their assigned agency, and to be present at the agency 16 hours each week. In some instances, students may be asked to be available for evening or weekend assignments.

Students will perform their placement activities under the instruction and supervision of their assigned field instructor. In addition to regular contact as needed throughout the week, students and field instructors are expected to meet formally for at least one hour per week for direct supervision.

**COURSE PREREQUISITES**

Students will have completed the following social work courses prior to acceptance for field placement with a grade of a ‘C’ or better: Introduction to Social Work (SOWK 250), Social Welfare, Social Policy and Social Work (SOWK 260), Human Behavior in the Social Environment 1 (SOWK 388), and Social Work Methods I (SOWK 397).

In addition to the social work prerequisites, students will have completed liberal arts courses in related disciplines including: English Composition, Human Biology, an Economics or Political Science course, Introduction to Sociology, and Introduction to Psychology as well as Arts and Humanities, Language courses, and other Social Science courses. These courses are essential in providing students with a liberal arts perspective and the orienting theories on which to build and apply social work knowledge, values, and skills in the field placement.

Other prerequisites for registering for SOWK 480 include: an overall GPA of 2.5 or better; a GPA of 2.5 in all social work courses; and having been referred to and accepted by a placement site that has been approved by the Office of Field Education.

Students registered for Field Instruction I & II (SOWK 480/482) must be concurrently enrolled in the respective companion practice methods courses, Social Work Methods I & II (SOWK 481/483). In addition, students must pass Field Instruction I and earn a ‘C’ or better in Social Work Methods I in order to register for SOWK 482 and SOWK 483.

**COURSE COMPETENCIES & IDENTIFIED BEHAVIORS**

The objectives of the undergraduate field placement flow from the mission, goals, and objectives of the program and reflect the standards of the 2015 Council on Social Work Education (CSWE) - Educational Policy and Accreditation Standards (EPAS). In field, the course competencies place an emphasis on critical thinking, professional and ethical behavior, client interactions, and respect for human diversity. The placement activities, seminar, and field assignments will allow students the opportunity to achieve competence in the following core competencies, related behaviors, and integrated dimensions. Social work students:

**Competency 1 – Demonstrate Ethical and Professional Behavior**

1.1 make ethical decisions by applying the standards of the NASW Code of Ethics, relevant laws and regulations, models for ethical decision-making, ethical conduct of research, and additional codes of ethics as appropriate to context;

1.2 use reflection and self-regulation to manage personal values and maintain professionalism in practice situations;

1.3 demonstrate professional demeanor in behavior; appearance; and oral, written, and electronic communication;

1.4 use technology ethically and appropriately to facilitate practice outcomes; and

1.5 use supervision and consultation to guide professional judgment and behavior.
Competency 2 – Engage Diversity and Difference in Practice
2.1 apply and communicate understanding of the importance of diversity and difference in shaping life experiences in practice at the micro, mezzo, and macro levels;
2.2 present themselves as learners and engage clients and constituencies as experts of their own experiences; and
2.3 apply self-awareness and self-regulation to manage the influence of personal biases and values in working with diverse clients and constituencies.

Competency 3 – Advance Human Rights and Social, Economic, and Environmental Justice
3.1 apply their understanding of social, economic, and environmental justice to advocate for human rights at the individual and system levels; and
3.2 engage in practices that advance social, economic, and environmental justice.

Competency 4 – Engage in Practice-informed Research and Research-informed Practice
4.1 use practice experience and theory to inform scientific inquiry and research;
4.2 apply critical thinking to engage in analysis of quantitative and qualitative research methods and research findings; and
4.3 use and translate research evidence to inform and improve practice, policy, and service delivery.

Competency 5 – Engage in Policy Practice
5.1 identify social policy at the local, state, and federal level that impacts well-being, service delivery, and access to social services;
5.2 assess how social welfare and economic policies impact the delivery of and access to social services; and
5.3 apply critical thinking to analyze, formulate, and advocate for policies that advance human rights and social, economic, and environmental justice.

Competency 6 – Engage with Individuals, Families, Groups, Organizations, and Communities
6.1 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks to engage with clients and constituencies; and
6.2 use empathy, reflection, and interpersonal skills to effectively engage diverse clients and constituencies.

Competency 7 – Assess Individuals, Families, Groups, Organizations, and Communities
7.1 collect and organize data, and apply critical thinking to interpret information from clients and constituencies;
7.2 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in the analysis of assessment data from clients and constituencies;
7.3 develop mutually agreed-on intervention goals and objectives based on the critical assessment of strengths, needs, and challenges within clients and constituencies; and
7.4 select appropriate intervention strategies based on the assessment, research knowledge, and values and preferences of clients and constituencies.
Competency 8 – Intervene with Individuals, Families, Groups, Organizations, and Communities
8.1 critically choose and implement interventions to achieve practice goals and enhance capacities of clients and constituencies;
8.2 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in interventions with clients and constituencies;
8.3 use inter-professional collaboration as appropriate to achieve beneficial practice outcomes;
8.4 negotiate, mediate, and advocate with and on behalf of diverse clients and constituencies; and
8.5 facilitate effective transitions and endings that advance mutually agreed-on goals.

Competency 9 – Evaluate Practice with Individuals, Families, Groups, Organizations, and Communities
9.1 select and use appropriate methods for evaluation of outcomes;
9.2 apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in the evaluation of outcomes;
9.3 critically analyze, monitor, and evaluate intervention and program processes and outcomes; and
9.4 apply evaluation findings to improve practice effectiveness at the micro, mezzo, and macro levels.

COURSE REQUIREMENTS AND ASSIGNMENTS
Students must actively participate in 16 hours per week for a total of 240 hours per semester of field placement experience at a social service agency as a requirement for the course. Additional requirements for successful completion of the course include the following:

1. Field Seminar
An important component of field education is the field seminar, which is conducted monthly by the faculty field liaison. A faculty field liaison is assigned to each student, furnishing a link between the program, student, field instructor, and the agency. Faculty field liaisons are charged with supporting the placements that they oversee. As part of that support, faculty field liaisons meet with their students for a two hour seminar once every month, for a total of six seminars each academic year. Students will attend the seminars on one of their regularly scheduled field placement days. Attendance at and active participation in these seminars are mandatory and failure to attend and participate fully could result in a failing grade for the field placement.

The field seminars are small (6-12 students) and are designed to support student learning and problem-solving in the field by addressing topics common to all students (i.e., building relationships with clients, using supervision effectively) and by fostering mutual aid between students. In addition, faculty field liaisons have experience in the field and, as a result, can assist students in developing realistic expectations for the field placement. Other topics introduced throughout the year may include: the NASW Code of Ethics, agency documentation, field-related paperwork (learning agreements and process recordings), professional behavior, supervision, field instructor and agency expectations, challenging or interesting client issues, diversity and cultural competence, evidenced-based interventions, group work, self-care, and termination with clients.
The concurrent methods courses (SOWK 481 & SOWK 483) differ from the field seminar in that the courses operate with a syllabus and a class agenda based on theories and content from the textbook. Student cases and questions from field placements are only discussed if they are linked to the material being presented in class. Methods instructors will refer students to their faculty field liaison should specific questions arise about a field placement.

2. Learning Agreement and Evaluation
The Learning Agreement is a formal document prepared early in the placement, identifying the specific learning activities that will be accomplished throughout the field placement experience. In developing the learning agreement, students and field instructors should include tasks specific to the agency and their needs. These tasks should be developed by the student and field instructor and should integrate the identified behaviors with agency activities and goals. The contract must be signed by the student and field instructor in IPT. The learning agreement can be accessed online at [www.runipt.com](http://www.runipt.com).

A student, field instructor, or faculty field liaison may initiate an Addendum to the original learning agreement. Addendums may be submitted at any time during the semester and can include changes or additions to the original learning agreement made after the due date. Addendums must also be signed by the student, field instructor, and faculty field liaison.

The Council on Social Work Education (CSWE) mandates specific educational competencies for all baccalaureate social work programs. These expected educational outcomes have been incorporated into the Social Work Program’s field education Learning Agreement and Evaluation form (online at [https://socialwork.umbc.edu/field-education/field-forms/forms/](https://socialwork.umbc.edu/field-education/field-forms/forms/)). Regardless of the field placement setting, it will reflect the kinds of generalist learning experiences the student will have in the agency in relationship to the core competencies, related behaviors, and integrated dimensions while working with individuals, families, groups, organizations, and communities. The learning goals, objectives, tasks, and/or assignments should be specific, measurable, and should be individualized to the specific student and agency.

The Learning Agreement and Evaluation are combined into one document so that measuring the students’ progress will be more efficient. Student progress and performance in the field placement experience will be evaluated at mid-term and semester end by the student and the field instructor, utilizing the Learning Agreement and Evaluation form. The student and field instructor are expected to review the evaluation jointly during a weekly supervision meeting, using this opportunity to identify goals for strengthening skills. Mid-term and final evaluations are to be submitted to the faculty field liaison by the specified due dates.

The mid-term evaluation provides an opportunity for the student and field instructor to assess the student’s progress towards goals and objectives of the field placement as specified in the learning agreement. The results of the mid-term evaluation may also be used to determine if placement modifications need to be explored. The final evaluation should reflect the student’s progress toward achieving expertise of social work competencies at the level of a BSW student.
Types of Agency Assignments:
The following is a guide for developing specific student assignments that are related to the CSWE EPAS and should serve as a guide in developing the learning agreement. It would be ideal if students could have all of the following experiences during the course of their two semesters:

1. Four to six cases that involve direct work with individuals and/or families. The exact number should be related to the complexity and duration of the assignments and may vary based on other agency requirements. (Competencies 1, 2, 6, 7, and 8)

2. One or more group assignments in which the student has some direct leadership responsibility. These groups must include mutual support but may also include an educational component. Please see Appendix P for more information related to group experience expectations. (Competencies 6, 7, 8, and 9)

3. An opportunity to participate in a macro social work experience within the agency or community. (Competencies 6, 7, 8, and 9)

4. Participation in staff meetings and case conferences, including appropriate presentations by the student. (Competency 1)

5. If approved by field instructor, student can attend agency-sponsored or community-based trainings, continuing education events, or in-services. (Competency 3)

6. Opportunities to participate in research as part of the practice experience. This might include: information gathering and presentation, case studies, literature reviews and/or needs assessments. (Competency 4)

7. Participation in activities related to the formulation and evaluation of agency policies, such as board meetings or staff committees. (Competency 5)

8. Resource mobilization using the community as well as the agency in serving the client. (Competencies 6 and 8)

9. Involvement in the network of social agencies serving the clientele of the field placement agency. (Competencies 6 and 8)

10. Collaboration and consultation with other staff. (Competency 1)

11. Documentation to meet agency and academic requirements. (Competency 1)

3. Timesheets & Monthly Reports
Students are required to maintain an accurate daily record of field placement hours and Learning Agreement activities. Time sheets are to be submitted via IPT for review and signature from the field instructor each week during weekly supervision. Time sheets will be submitted via IPT for faculty field liaison review each month along with the monthly report forms/narrative (online at https://socialwork.umbc.edu/field-education/field-forms/forms/). Forms are available online at www.runipt.com.

4. Process Recordings
The use of process recordings is particularly emphasized and encouraged by the program as a learning experience for students (online at https://socialwork.umbc.edu/field-education/field-forms/forms/). For this reason, students are required to complete at least 2 process recordings per semester. Process recordings are expected to be submitted via IPT to the faculty field liaison after they have been reviewed by the field instructor. Students
may also be asked to prepare written material and/or audio- or videotapes to be used for instruction. The exact form of this material is to be determined with the field instructor and may be a combination of process recordings, progress reports, assessments, summary recordings, etc.

**EVALUATION AND GRADING OF STUDENT PERFORMANCE**

Ongoing evaluation is a key element of the field instruction process. The Learning Agreement and Evaluation form provides the specified competencies, corresponding behaviors, and integrated dimensions (from CSWE 2015 standards) against which the student is evaluated. Weekly supervision allows for ongoing evaluation of the student's performance, progress, and learning needs.

The program stipulates formal reviews of the student's performance and identification of further learning needs and objectives. It is important that the evaluation be based on the student's actual performance in field work rather than on his or her potential for future practice. The field instructor should complete the mid-term assessment and final assessments of each semester on the same evaluation form so that the program will have a clear indication of the student's growth. The Baccalaureate Social Work Program uses a pass-fail grading system for field education in the belief that students will be freer, without the pressure of letter grades, to risk and test their interactions with both the client system and their field instructors. The field instructor is asked to evaluate the student's performance and to recommend a grade. The faculty field liaison, in consultation with the field instructor, will assign the grade as pass or fail. However, the Office of Field Education retains responsibility for assignment of the field education grades into the UMBC grading system. A passing grade is earned by completion of required hours, completion of assigned learning activities, attendance in all field seminars, and positive evaluations from field instructors. A failure to complete or submit any of the placement assignments or documentation will prevent the student's successful completion of the course.

Students must pass both Field Instruction I (SOWK 480) and Social Work Methods II (SOWK 481) in the fall semester in order to be eligible to continue in both Field Instruction II (SOWK 482) and Social Work Methods III (SOWK 483) in the spring semester.

A successful academic education, a successful field education, and successful attainment of the CSWE core competencies are critical indicators of the student's readiness to assume professional responsibilities.

**FIELD POLICIES AND PROCEDURES**

*Absences - Scheduled and Unscheduled*

Students are expected to be in the field on a regular schedule. At the same time, students are asked to be flexible in the schedule of their hours when the demands of client service require it. In the case of unexpected absence or lateness, students must notify the field instructor within 20 minutes of the time the agency opens. It is requested that students call their field instructor personally and make a concerted attempt to speak directly with the field instructor. Students must make up any time they miss from field education within the same semester. In the role of social worker, students are important to their clients and the agency's dependable delivery of service. Unscheduled absences can be disruptive to clients, field instructors, and the operation of the agency. A pattern of missed time can seriously devalue the student's overall performance no matter how effective he or she may be when present and could be grounds for dismissal from the field placement agency.
**Field Placement Expenses**
Students pay their own transportation costs to and from the agency. Agencies are asked to pay transportation costs required by field assignments and other petty cash expenses which students may incur in the course of carrying out field assignments. Students must follow agency procedures regarding reimbursement.

**Hours**
Students are placed with the expectation that they will remain in the same agency for the entire academic year. Field education starts in the fall and continues through the spring semester. There are no fees or registration required for the Winter Session, but students must continue their work with clients and their field placement assignments during January.

Students must complete 16 hours per week at their agency, for a total of 240 hours each semester, beginning the first day of field placement each semester. Students must be able to attend field 2 days per week, or at a minimum 6 hours per day, requiring an additional 1 day per week. Field days are dictated by agency needs. The specific hours of field instruction are also set by the field placement agency according to the hours that the agency's social work program is open for business. Students may choose to complete additional hours during the semester. However, additional hours may not be banked in order to end the field placement early. All students are required to stay at the agency until the last scheduled day of field each semester.

Students are expected to complete time sheets (online at https://socialwork.umbc.edu/field-education/field-forms/forms/) and review them weekly with their field instructors during supervision. Students timesheets are accessed in IPT at www.runipt.com.

**Guidelines Regarding the Granting of Incomplete Grades in Field Education**
A grade of “Incomplete” in Field Education may be given only in unusual circumstances and the majority of the hours need to have been completed prior to obtaining an “Incomplete” grade. The student must obtain permission for an “Incomplete” in Field Education from the field instructor, faculty field liaison, and either the Field Coordinator or the Assistant Dean of Field Education. The student, field instructor, and faculty field liaison must have a written contract, as well as a specific deadline for when all work must be completed. Under normal circumstances, the deadline is expected to be within two weeks of the end of the semester. If all work is not completed by the deadline, the student will receive a failing grade in the course.

**Resolution of Field-Related Problems**
If difficulties arise in the placement, the student and field instructor should discuss directly. If the situation is not resolved, the student or field instructor should inform the faculty field liaison. If the problem persists, the faculty field liaison will contact the Field Coordinator or Assistant Dean for Field Education for follow up and problem resolution protocol. See page 30 of the Field Manual for further information.

**Safety Guidelines**
a) The UMBC Social Work Baccalaureate Program is responsible for providing all students and faculty field liaisons with general written information about safety in field placement (see Appendix J).

b) The Office of Field Education expects each agency to be responsible for orienting field placement students to the safety policies and procedures of that agency and setting. Such orientation should include, but not be limited to, discussion of safety issues in the community,
within the agency building(s), with particular clients prone to violent behavior, and about clients who may be sharing living quarters with persons prone to violent behavior, to the extent that such information is known. Security of personal belongings of the field placement student while at the agency should be also covered. Procedures for the student(s) to follow in the event of a safety or security problem should be reviewed at the beginning of the placement with ample opportunity for questions and discussion as needed.

c) UMBC urges all agencies to make the same accommodations to ensure students' safety as they make for their own agency staff and in some situations the agency may need to make even greater accommodation for a student. If a student's concerns about safety interfere in whole or in part with the learning process, the faculty field liaison should be contacted by the field instructor to facilitate prompt exploration of the concerns.

**Student Conduct**

Students accepting a field placement must take seriously their commitment to their clients, their field instructor, the agency, and the program. It is expected that students will conduct themselves in a professional manner in their interactions with staff and clients. Students should refer to the NASW Code of Ethics for clarification and guidance (Appendix A) and the Academic Standards in Field Education (see below).

**ACADEMIC STANDARDS IN FIELD EDUCATION**

### Professional Competence

In the field, students must demonstrate professional conduct, relationship skills, and behavior consistent with the values and ethics of the profession as stated in the NASW Code of Ethics as well as EPAS Competency 1. Issues related to conduct, relationship skills, and behavior may or may not be included in the student’s learning agreement, but will be considered in field grading and continuation.

A student’s inability to meet specified professional and ethical standards signifies that a student is not adequately or appropriately performing at the level expected of an undergraduate social work student. The following presents examples, but not a complete list, of behaviors that may constitute professional incompetence:

1. The inability to establish and maintain constructive and appropriate interpersonal relationships with clients and agency personnel.
2. The inability or failure to engage in tasks associated with field education, such as making referrals, engaging in phone calls, making home visits, etc.
3. The inability to accept constructive feedback from field instructors, faculty field liaisons and other faculty, and/or an inability to make changes recommended by this feedback.
4. Failing to adhere to the time schedule for the placement hours.
5. Persistent lateness in meeting deadlines to complete work.
6. Rejection by three agencies during the field placement process for reasons related to appropriateness or readiness for placement.
Ethical Competence
The NASW Code of Ethics is the cornerstone of determining and guiding ethical behavior for social workers and students. Adherence to these ethical standards is a requirement and standard for the program. At the mandatory student field orientation in late August, all students are provided with a copy of NASW Code of Ethics Overview (see Appendix A) as well as the web site for NASW (https://www.socialworkers.org/About/Ethics/Code-of-Ethics/Code-of-Ethics-English) where the complete text may be found. Violation of the NASW Code of Ethics could result in dismissal from the field.

Ethical concerns in the field placement will be brought to the student’s attention by the field instructor, faculty, or faculty field liaison as soon as it has been observed. In this situation, the student, with the assistance of the field instructor and other faculty, may have an opportunity to initiate timely corrective steps when appropriate.

DISCONTINUATION FROM FIELD EDUCATION
If discontinuation in the field placement is the outcome of the meeting with the faculty field liaison, field instructor, and the student, the Assistant Dean of Field Education and other parties as appropriate (i.e., Field Coordinator, Shady Grove Program Director, and/or Associate Dean), will meet with the student to discuss the situation and create a plan toward graduation. The student may be offered an opportunity to repeat his/her field experience after demonstrating that he/she has addressed the concerns leading to the original field termination or failure. Under no circumstances is an undergraduate student allowed to retake any portion of the field sequence more than once.

If the conclusion is reached that the student is unable to meet academic and/or professional and ethical standards in the field, or is otherwise unsuited to the profession, the appropriate faculty member/s will advise the student that they need to withdraw from the methods and field courses, as well as the Social Work major. Other options may include: 1) selecting another major or 2) withdrawing from the university.

STUDENT DISABILITY SERVICES
UMBC and the Baccalaureate Social Work Program are committed to eliminating discriminatory obstacles that may disadvantage students based on disability. UMBC complies with federal legislation for individuals with disabilities (Section 504 of the Rehabilitation Act of 1973, the Americans with Disabilities Act of 1990, and the ADAA of 2009) that offers reasonable accommodations to qualified students with disabilities. Student Disability Services (SDS), is the UMBC department designated to:

- receive and maintain confidential files of disability-related documentation,
- certify eligibility for services,
- determine reasonable accommodations,
- develop with each student plans for the provision of such accommodations, and
- Serve as a liaison between faculty members and students regarding disability-related concerns.

It is important to note that all students, even those with a Math waiver, must complete the Program’s required Statistics course.
If a student has a documented disability and needs to request academic accommodations, refer to the SDS website at sds.umbc.edu or contact the office by phone at 410-455-2459, via email at sds@umbc.edu, or in person in Math/Psychology Room 213.

Students who have documented accommodations with the Office of Student Disability Services (SDS) are strongly recommended to meet with a SDS representative prior to the start of the field placement process to: 1) discuss whether accommodations may be needed in order to perform the fieldwork requirements effectively, and 2) to discuss what reasonable accommodations may be appropriate in the field work setting.

If accommodations are recommended for SOWK 480/482, it is the student's responsibility to share them with the field instructor. A meeting between the student, field instructor, and a SDS staff member may be necessary for accommodation planning and implementation. If this is the case, it is the student’s responsibility to contact the SDS staff member to request the meeting.

TITLE IX INFORMATION
Any student who has experienced sexual harassment or assault, relationship violence, and/or stalking is encouraged to seek support and resources. There are a number of resources available to you, which are listed below.

With that said, faculty field liaisons are considered Responsible Employees, per UMBC's Interim Policy on Prohibited Sexual Misconduct Interpersonal Violence and Other Related Misconduct. This means that while faculty field liaisons are here to listen and support you, and want you to be able to share information related to your life experiences through discussion and written work, it is important to know that as Responsible Employees, faculty field liaisons are required to report disclosures of sexual assault, domestic violence, relationship violence, stalking, and/or gender-based harassment to the University's Title IX Coordinator. The purpose of these requirements is for the University to inform you of options, supports, and resources.

You can utilize support and resources even if you do not want to take any further action. You will not be forced to file a police report, but please be aware, depending on the nature of the offense, the University may take action.

If you need to speak with someone in confidence about an incident, UMBC has the following Confidential Resources available to support you:
The Counseling Center: 410-455-2742 (M-F 8:30-5)
University Health Services: 410-455-2542 (M-F 8:30-5)
For after-hours emergency consultation, call the police at 410-455-5555

Other on-campus supports and resources:
The Women's Center (available to students of all genders): 410-455-2714 (M-Th 9:30-6, F 9:30-4)
Title IX Coordinator: 410-455-1606 (9-5)

PROCEDURES FOR REVIEWING AND APPEALING GRADES
The University of Maryland, Baltimore County has established procedures for reviewing and appealing grades. The grade appeal policy applies to field education grades as well as to classroom grades. Students should first attempt to resolve such grievances informally, normally
by consulting first with the faculty field liaison who assigned the grade, then with the Assistant Dean of Field Education, the Associate Dean, and finally with the Provost’s Office.

REFERENCES


Grobman, L. M. (2010). *The field placement survival guide: What you need to know to get the most from your social work practicum* (2nd ed.). Harrisburg, PA: White Hat.


APPENDIX F

POLICY FOR STUDENTS WITH DISABILITIES
Policy for Students with Disabilities

The Rehabilitation Act of 1973 and the Americans with Disabilities Act of 1990, as amended, prohibits discrimination on the basis of disability and protects qualified individuals with disabilities from discrimination in educational programs. The law also requires that covered entities provide qualified individuals with disabilities with reasonable accommodations. UMBC and the Baccalaureate Social Work Program are committed to diversity and inclusion, which includes providing all admitted students with opportunities to take full advantage of the University’s educational programs. It is further the policy of the University to enable those with disabilities to participate as independently as possible in all UMBC activities so that campus life will be enhanced and the individual lives of members of the University community will be enriched. The Baccalaureate Social Work Program recognizes that students with documented disabilities may need accommodations in order to complete and fully participate in the Baccalaureate Social Work Program.

All academic courses (including field education) require that students with documented disabilities who need academic adjustments, auxiliary aids, or similar accommodations, register with the Office of Student Disability Services (SDS). In addition, if accommodations are approved, the “letter of accommodation” needs to be provided to the course instructor by the end of the second week of the class requiring accommodation or as soon as possible thereafter if a disability becomes known during the course. Accommodations are not retroactive and begin once the official letter has been received by the instructor. To begin the registration process, students may visit the SDS website at sds.umbc.edu, call the office at 410-455-2459, or come in person to the Math/Psychology Building, Room 212.

Social work majors that are going into the field placement are asked to submit their approved accommodation letter to the Assistant Dean of Field Education or Field Coordinator when they meet to discuss placement needs and options. The Assistant Dean for Field Education or Field Coordinator will work with the Office of Student Disability Services, the student, the faculty field liaison, and the field placement agency to coordinate reasonable accommodations.
APPENDIX G

GROUP WORK EXPECTATIONS
UMBC FIELD ASSIGNMENTS:
GROUP WORK EXPECTATIONS

Expectations for a student group experience should include the following elements:

1. The group purpose must include mutual support but may also include an educational component.

2. For each session, the group topic must be prepared and outlined and must demonstrate proper preparation for the group.

3. Ideally, the group should consist of clients at the student’s field placement location.

4. No more than two students or staff members should facilitate any one group.

5. A staff meeting or training presentation/class does not constitute a group.

6. A group conducted over time is preferred but in certain circumstances a one-time group session may be acceptable if it includes a time within the group for processing and mutual support. (If you are planning a one-session group, please consult with your liaison prior to the group experience.)

7. As a result of the group experience, the student should be able to identify:
   - Purpose of the group
   - The nature of mutual aid within the particular group
   - Stage of the group’s development
   - Role behaviors
   - Communication patterns
   - Underlying themes
   - Student's personal reactions to the group process
APPENDIX H

EMPLOYMENT- BASED FIELD PLACEMENT PETITION FORM
Employment-based Field Placement Petition Form

Name ___________________________________ Phone ___________________ Email ____________________

Last        First

Address _________________________________________________________________________

Street     City  State  Zip code

Academic year for which you are requesting:  20_____

The student and employee roles overlap in some ways yet are fundamentally different. Both students and employees participate in an orientation period and engage in training, which is often similar. Tasks they perform may at times be identical. Both are expected to comply with organizational policies and practices. However, the learning tasks of students are structured to enhance their education, not the agency’s need for productivity. Supervision of a student, referred to as “field instruction”, is differentiated from the supervision employees in an agency typically receive. It focuses on the identification and application of theory in practice, the development of critical thinking, evaluation of alternative practice approaches, and on student self-awareness. Agency supervision often focuses on attending to agency policy and procedures and on the important agency goal of productivity. Students do not carry the work load of paid staff, nor should they be expected to.

Given this general guide, proposal for placement in a student’s place of employment will be considered only when the agency and student are able to create and support an educationally-based field learning experience. Placements will be approved only for organizations with multiple divisions that are able to demonstrate their capacity to permit the student to work with diverse client populations and be able to achieve the learning objectives of the field curriculum. The agency must be able to demonstrate that the student’s employment responsibilities and assignments are separate and distinct from their field assignments. This can be accomplished through reassignment to another department or division on the student’s designated field days (16 hours per week) which may or may not be in the same physical location.

In order to be considered for an employment-based field education, the student needs to submit the following information to the Assistant Dean of Field Education or Field Coordinator prior to the date students begin the pre-placement process or May 1st of the year they are going into field.

SIGNATURE VERIFYING ACTION TAKEN

Asst. Dean of Field Education/Field Coordinator

Approved   Disapproved    Date
DIRECTIONS: A petition memo with original signatures must be submitted and must include the information below. The field placement description, field instructor, and schedule must be different from current employment.

- Student Name
- Date
- Agency
  - Agency address/phone number
  - Outline of your current employment responsibilities
  - Work schedule (hours/days)
  - Employment supervisor
  - Description of field placement tasks/activities that are different from current employment position
  - Proposed days and hours for field placement
  - Proposed field instruction supervisor

- Student signature, current supervisor’s signature, and proposed field instructor’s signature must be included

- Petition must include the following statement: “If there is a change in employment status, student will notify the UMBC Office of Field Education immediately.”
APPENDIX I

FIELD EDUCATION STUDENT IMPROVEMENT PLAN
Date of Agency Meeting__________________
BSW Student________________________  Telephone Number___________________
Field Instructor_______________________  Telephone Number___________________
Agency_____________________________
Faculty Field Liaison__________________

This form is to be completed or can be used by the field instructor or the faculty field liaison whenever a meeting is conducted to address a concern raised about the field placement by the student or the agency. Each party should review and sign the document below. A copy is to be provided to the student, field instructor, faculty field liaison, and Assistant Dean of Field Education.

Narrative of identified concern:
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________

Previous attempts to address the problem (check all that apply):

Educational feedback____
Increased supervision____
Changes in Learning Agreement_____ 
Other____
Outcome of attempt:___________________________________________________________

Plan for resolution (complete the following in concrete, behavioral terms):

Student will ________________________________________________________________
by (date)________

Field Instructor will___________________________________________________________
by (date)________

Faculty Field Liaison will_______________________________________________________
by (date)________

Task Supervisor will (if applicable)______________________________________________
by (date)________

Projected date of evaluation:__________________________________________________
Plan for evaluation (include concrete indicators of progress/problem resolution):

Field Incident Report completed by:

I have been provided a copy of this document:

Student Date Field Instructor Date

Faculty Field Liaison Date Task Supervisor Date

Asst. Dean of Field Date
APPENDIX J

SOCIAL MEDIA GUIDELINES
Social Media Guidelines

In the age of technology and information, social media (Facebook, MySpace, Twitter, YouTube, blogs, texting, etc.) can be helpful in building connections with colleagues and maintaining relationships with friends and family. However, the boundary between personal and professional matters is significant. Based on professional and ethical standards and the NASW Code of Ethics, social workers need to continually assess the implications/complications of using social media. Students enrolled in the Social Work Program are expected to behave in an ethical manner, in accordance with the NASW Code of Ethics and the UMBC Student Academic Conduct Policy.

The following are suggested guidelines for the use of social media by social work students:

- “Google” yourself to see what information is available on you
- Review and delete inappropriate posts, tweets, blogs, pictures, videos, etc.
- Be cautious in using online dating services
- Be very select about whom you friend, follow, etc.
- Be very select about what you “like,” as this may be viewed as a reflection of you
- Use the highest privacy settings when available for all social media sites
- Do not “look up”, friend, or follow past or present clients on social media
- Be cautious in revealing personal information such as: DOB, phone number, address, family members, place of employment, etc.
- Consider developing a professional media site such as LinkedIn
- Do not share client information via email or text
- Recognize that even “private” social media sites may be compromised and that information that has “gone viral” is not retrievable
- Be very cautious about what you share (in any format) about faculty, field agencies/instructors, peers, co-workers, employers, etc.
- In the event that a student’s social media profile, linkage, or behavior is considered in poor professional practice or an ethical violation, the student may be subject to a review by the Associate Dean or the Assistant Dean of Field Education

The revised NASW Code of Ethics (2017) added this standard about the use of technology:

1.06 (h) Social workers should avoid accepting requests from or engaging in personal relationships with clients on social networking sites or other electronic media to prevent boundary confusion, inappropriate dual relationships, or harm to clients.


All students should become familiar with the standards and abide by them.
UMBC BACCALAUREATE SOCIAL WORK PROGRAM
FIELD EDUCATION CALENDAR

FALL SEMESTER 2019

August 26 ....................... Orientation at Shady Grove for Shady Grove Students
August 27 ....................... Orientation at Main Campus for Main Campus Students
September 3 .................... First Day in Agency for Tuesday/Thursday Students
September 4 ..................... First Day in Agency for Monday/Wednesday Students
October 1 ........................ September Monthly Report/Time Sheet
October 1 ........................ Student Safety Checklist/Code of Ethics Signatures
October 4 ........................ Learning Agreements due
October 25 ........................ Mid-Term Evaluations due
November 1 ...................... October Monthly Report/Time Sheet and PROCESS RECORDING
December 2 ..................... November Monthly Report/Time Sheet and PROCESS RECORDING
December 11 .................... Last Day in Field for Monday/Wednesday Students
December 12 .................... Last Day in Field for Tuesday/Thursday Students
December 13 .................... Final Evaluations/Time Sheets due

SPRING SEMESTER 2020

January 6 ........................ Field Education begins for Monday/Wednesday Students
January 7 ........................ Field Education begins for Tuesday/Thursday Students
February 3 ........................ January Monthly Report/Time Sheet
February 3 ........................ Learning Agreements due
March 2 ............................ February Monthly Report/Time Sheet/PROCESS RECORDING
March 2 ............................ Mid-Term Evaluations*
   (*Required only if the field instructor has specific concerns that need to be documented)
March 15-22 ..................... Spring Break- No Field Education
April 1 ............................. March Monthly Report/Time Sheet/PROCESS RECORDING
April 22 ............................. Last Day in Field for Monday/Wednesday Students
April 23 ............................. Last Day in Field for Tuesday/Thursday Students
April 24 ............................. Final Evaluations/April Monthly Report/Time Sheet